

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Mosaic Brands Limited (MOZ)

ACN/ARSN 003 321 579

1. Details of substantial holder (1)

Name Morry Fraid (MF) and each other person listed in Annexure 'A' attached to this notice.

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 21 October 2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	5,613,150	5,613,150	5.19%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Danfin Pty Ltd (ACN 602 537 182) as trustee for the Danfin Trust (Danfin)	Relevant interest under section 608(1)(b) and (c) of the <i>Corporations Act 2001</i> (Cth) (Act) as the beneficial owner of securities.	3,336,944 ordinary shares
Fralara Pty Ltd (ACN 132 822 970) as trustee for the Fraid Family Investment Trust (Fralara)	Relevant interest under section 608(1)(b) and (c) of the Act as the beneficial owner of securities.	2,256,046 ordinary shares
	Relevant interest under section 608(3)(a) of the Act in relation to the securities held by Danfin.	3,336,944 ordinary shares
Jarush Pty Ltd (ACN 095 796 606) as trustee for the Jarush Child Maintenance Trust (Jarush)	Relevant interest under section 608(1)(b) and (c) of the Act as the beneficial owner of securities.	20,160 ordinary shares
Morry Fraid (MF)	Relevant interest under section 608(3)(b) of the Act as the sole shareholder of Fralara and Jarush.	5,613,150 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Danfin, Fralara, MF	HSBC Custody Nominees (Australia) Limited	Danfin	3,336,944 ordinary shares
Fralara, MF	HSBC Custody Nominees (Australia) Limited	Fralara	2,256,046 ordinary shares
Jarush, MF	HSBC Custody Nominees (Australia) Limited	Jarush	20,160 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Danfin, Fralara, MF	21 June 2022	631,386.00	-	3,000,000 ordinary shares
Fralara, Jarush, MF	19 October 2022	34,669.06	-	110,000 ordinary shares
Fralara, Jarush, MF	21 October 2022	82,204.71	-	272,924 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Danfin, Fralara, Jarush	All named entities are controlled by MF

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Each of the persons listed in the attached Annexure 'A'	Refer to Annexure 'A'
Danfin	Level 1, 199 Toorak Road, South Yarra VIC 3141

Signature

print name Leigh Gratzer

capacity Company secretary


sign here



date 25 October 2022

Annexure A – Substantial Holders

This is Annexure A of 1 page referred to in the Form 603 (Notice of initial substantial holder).

print name	Leigh Gratzner	capacity	Company secretary
sign here		date	25 October 2022

Name	Address
Morry Fraid	Level 6, 111 Cecil Street, South Melbourne VIC 3205
Fralara Pty Ltd (ACN 132 822 970) as trustee for the Fraid Family Investment Trust	Level 1, 199 Toorak Road, South Yarra VIC 3141
Jarush Pty Ltd (ACN 095 796 606) as trustee for the Jarush Child Maintenance Trust	Level 1, 199 Toorak Road, South Yarra VIC 3141