

24 January 2025

ASX Announcement

CLEANSING NOTICE – Issue of Securities

Converted Options

Metal Hawk hereby notifies ASX under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) in relation to the issue of 625,000 fully paid ordinary shares (**Shares**) issued on the exercise of options at \$0.18, without disclosure under Part 6D.2 of the Act.

Metal Hawk issued the Shares without disclosure to investors under section 708A(5) of the Act and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with section 674 and 674(A) of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board

Chris Marshall
Company Secretary