

Market Release

28 January 2016

New Zealand Overseas Investment Office approval received

Veda Group Limited (**Veda**) (ASX: VED) is pleased to announce that the New Zealand Overseas Investment Office (**NZ OIO**) has provided notification that it consents to Equifax Inc's proposed acquisition of 100% of the shares in Veda via a scheme of arrangement (**Scheme**).

As announced in the 23 November 2015 ASX release outlining the proposed Scheme, the implementation of the Scheme was conditional on the receipt of NZ OIO approval. This means that the condition precedent in clause 3.1(a)(2) of the Scheme Implementation Deed is now satisfied. Consent from the NZ OIO was the final regulatory approval required under the Scheme.

The Directors of Veda continue to unanimously recommend that Veda shareholders vote in favour of the Scheme, in the absence of a superior proposal. They also intend to vote any Veda shares in their control in favour of the Scheme, in the absence of a superior proposal.

The Scheme remains subject to a number of customary conditions including the approval of Veda's shareholders at the meeting to be held on Monday, 8 February 2016 and the approval of the Federal Court of Australia. If the Scheme is approved and all conditions precedent are satisfied, Veda shareholders will receive a cash payment of A\$2.825 per Veda share on the implementation date (which is expected to be 25 February 2016).

Further information

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About Veda

Veda (ASX:VED) is a data analytics company and the leading provider of credit information and analysis in Australia and New Zealand. From its core credit bureau business established in 1967, Veda has expanded to deliver a suite of credit and other analytical products targeted to specific industry segments.

Veda is built on the largest, most comprehensive and current data source in Australia and New Zealand with information on around 20 million credit active people and 5.7 million commercial entities. The breadth and depth of our data, and the knowledge it delivers help customers take a proactive and informed approach in making decisions.

Veda's customers use data intelligence provided by Veda to make decisions on credit risk, verify identity and employee background, reduce identity theft and fraud, and undertake digital marketing strategies. For further information, please visit our website at www.veda.com.au.