



ASX RELEASE

**ASX CODE: LLO
TSX-V CODE: LIO**

1 October 2015

CDI Monthly Movement

Lion One Metals Limited advises the following movement in CDI's over its common stock during September:

Balance 31 August 2015- 9,912,653 units

Balance 30 September 2015- 9,875,824 units

On Behalf of the Board of Directors

"Hamish Greig"
Director, Vice President
Lion One Metals Limited
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