



## Announcement Summary

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**Entity name**

DC TWO LIMITED

**Date of this announcement**

Wednesday November 30, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options Ex \$0.11 expire two years from issue date	2,500,000	30/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DC TWO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

155473304

### 1.3 ASX issuer code

DC2

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/11/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Securities issued in partial satisfaction of the holders T1 Convertible Loan.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options Ex \$0.11 expire two years from issue date

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Terms are disclosed in the Notice of Annual General Meeting, resolution 6 <https://www.asx.com.au/asxpdf/20221012/pdf/45g6fk06xxwhj5.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.11000000

**Expiry date**

30/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

The option on exercise will convert to fully paid ordinary share

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Company received shareholders approval to issue up to 5,025,000 Convertible Note Options to the Noteholders (or their respective nominees) on conversion of the Tranche 1 Convertible Notes

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

The convertible note unlisted options were included in the Appendix 3B dated 29 September 2022 <https://www.asx.com.au/asxpdf/20220929/pdf/45fmlkh8fvmct.pdf>

Issue details

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**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Terms are disclosed in the Notice of Annual General Meeting, resolution 6 <https://www.asx.com.au/asxpdf/20221012/pdf/45g6fk06xxwhj5.pdf>

**Purpose of the issue**

Other

**Additional Details**

As part settlement for T1 convertible note conversion.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DC2O : OPTION EXPIRING 20-DEC-2023	12,333,292
DC2 : ORDINARY FULLY PAID	86,526,278

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DC2AJ : OPTION EXPIRING 20-DEC-2025 EX \$0.60	1,000,000
DC2AD : OPTION EXPIRING 31-JUL-2024 EX \$0.30	2,000,000
DC2AE : OPTION EXPIRING 06-NOV-2024 EX \$0.25	1,200,000
DC2AF : OPTION EXPIRING 06-NOV-2024 EX \$0.25	2,950,000
DC2AG : OPTION EXPIRING 07-MAY-2024 EX \$0.50	4,000,000
DC2AK : CONVERTIBLE NOTES	496,250
New class - code to be confirmed : Unlisted Options Ex \$0.11 expire two years from issue date	2,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

11/11/2022