

12 October 2017

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Restaurant Brands Banking Facilities

Restaurant Brands New Zealand Limited (**RBD**) is pleased to announce that it has renewed its current NZ\$125 million unsecured main bank lending facility with Westpac for a further three year term.

RBD has also negotiated a new three year A\$50 million unsecured facility on similar terms to the renewed Westpac facility with The Bank of Tokyo-Mitsubishi, UFJ Ltd (**BTMU**). BTMU was selected to provide this facility after a competitive tender process that attracted strong interest from a number of lenders.

The BTMU facility will initially be used to fund the (previously announced) acquisition of ten KFC sites in Australia from Yum!.

The banking facilities for RBD's Hawaiian operations remain unchanged.

For further information, please contact:

Grant Ellis

Company Secretary