

4 June 2025

Dear shareholder

**IMPORTANT NOTICE – OPPORTUNITY TO PARTICIPATE IN A SHARE PURCHASE PLAN**

Wide Open Agriculture Limited (**WOA**) has announced to ASX Limited (**ASX**) a Share Purchase Plan (**SPP**) to WOA shareholders in Australia and New Zealand (**Eligible Shareholders**) to acquire up to a value of \$30,000 new WOA shares (**New Shares**) at an issue price of \$0.023 per New Share. Successful applications for SPP shares will also receive one (1) free attaching listed (WOAO) option for every two (2) New Shares subscribed for and issued. These options are exercisable at \$0.030 each and expire on 19 July 2026 (**New Options**).

The SPP Prospectus in relation to the SPP has been lodged with ASIC and given to ASX and is available to view on the ASX website and WOA website at <https://wideopenagriculture.com.au/pages/asx-announcements>. Further details regarding the SPP have also been announced to the ASX and are available on ASX's website.

WOA will not be printing / dispatching hard copies of the SPP Prospectus or Application Forms. To obtain a copy of the SPP Prospectus and your personalised Application Form, you will need your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode. You then have the following options:

1. <b>ONLINE</b> - The SPP Prospectus and personalised Application Form can be accessed by visiting the Automic Portal at <a href="https://investor.automic.com.au">https://investor.automic.com.au</a> . You have the following 3 choices:		
I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p>Sign in via 'Investor sign in'</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the SPP Prospectus and Application Form.</p>	<p>Select 'Register'</p> <p>Select WOA from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN. Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", and complete the prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the SPP Prospectus and Application Form.</p>	<p>Select 'Single Holding Access'</p> <p>Select WOA from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN. Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", and complete the prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the SPP Prospectus and Application Form.</p>
2. <b>PHONE OR EMAIL</b> - If you are unable to access <a href="https://investor.automic.com.au">https://investor.automic.com.au</a> , you can request a copy of the SPP Prospectus and the personalised Application Form to be emailed or posted to you by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia) or emailing or emailing <a href="mailto:hello@automicgroup.com.au">hello@automicgroup.com.au</a> .		

**The SPP Offer closes at 5:00 pm (AWST time) on Monday, 7 July 2025.**

For further information about the SPP, please contact Automic by calling 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday or emailing [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)

**Brett Tucker**

Company Secretary, Wide Open Agriculture Ltd