

ASX Announcement
17 August 2021

Section 708A Cleansing Notice

Auctus Investment Group Limited (ASX: AVC) (**Auctus** or **the Company**) advises that it has issued the following fully paid ordinary shares:

- 1,150,000 fully paid ordinary shares for conversion of 1,150,000 unlisted options exercisable at \$0.60 (60 cents) per share (**Option Conversion**); and
- 1,415,071 fully paid ordinary shares for in accordance with the Company's announcement released earlier today for completion of acquiring a further 10% interest in Impact Investment Partners Pty Ltd, for a deemed issue price of \$1.06 per share (**IIP Shares**).

Section 708A Cleansing Notice

This notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- a) It has issued a total of 2,565,071 fully paid ordinary shares (**Shares**) in accordance with the Option Conversion and IIP Shares noted above and without disclosure to investors under part 6D.2 Corporations Act;
- b) The Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- c) As at the date of this notice the company, as a disclosing entity under the Corporations Act, has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 of the Corporations Act as it applies to the Company; and
- d) As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Appendix 2A's relating to the share issues noted above have been lodged with ASX on this day.

For and on behalf of the board:

Campbell McComb
Managing Director