



ASX Market Announcements
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street, Melbourne VIC 3000

7 February 2022

Notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth)

This notice is given by Syrah Resources Limited (ACN 125 242 284) (**Company** or **Syrah**).

Syrah has today announced a fully underwritten pro-rata accelerated non-renounceable entitlement offer (**Offer**) of 1 new fully paid ordinary share (**New Shares**) for every 5.9 fully paid ordinary shares in Syrah held by eligible existing shareholders in Syrah as at 7.00pm (AEDT) on Wednesday, 9 February 2022.

The Company advises that:

- (a) the New Shares will be offered without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act as modified by ASIC;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act that is required to be set out in this notice; and
- (e) the potential effect the issue of the New Shares under the Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. Given the structure of the Offer as a pro-rata issue and the current level of holdings of substantial holders, the Offer is not expected to have any material effect or consequence on the control of the Company.

Yours faithfully

Melanie Leydin
Company Secretary

This announcement was authorised to be given to the ASX by the Board of Syrah Resources Limited.