

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

KEYBRIDGE CAPITAL LIMITED (ASX:KBC)

16 088 267 190

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market buy-back¹ of Listed Convertible
Redeemable Promissory Notes²
(ASX:KBCPA) (**Notes**)

Details of all shares/units bought back

2 Number of shares/units bought
back

Nil

3 Total consideration paid or
payable for the shares/units

Not applicable

4 If buy-back is an on-market buy-
back - highest and lowest price
paid

highest price paid:	Not applicable
date:	Not applicable
lowest price paid:	Not applicable
date:	Not applicable

1 Refer KBC ASX announcement dated 24 January 2018: Appendix 3C - Announcement of Buy-Back - KBCPA Notes

2 Refer Prospectus dated 17 June 2015; KBC ASX Appendix 3B Application for Quotation dated 18 June 2015

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

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VICTOR HO
Company Secretary

Date: **5 February 2019**