



Announcement Summary

Entity name

EARTHS ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 15, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EE1AO	OPTION EXPIRING 30-JUN-2029 EX NIL	7,992,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/05/2025
EE1AN	OPTION EXPIRING 30-JUN-2027 EX NIL	5,328,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/05/2025
EE1AM	OPTION EXPIRING 04-JUN-2027 EX NIL	11,256,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

EARTHS ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

149637016

1.3 ASX issuer code

EE1

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EE1AM : OPTION EXPIRING 04-JUN-2027 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

11,256,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

12/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EE1AN : OPTION EXPIRING 30-JUN-2027 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

5,328,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

12/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EE1AO : OPTION EXPIRING 30-JUN-2029 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

7,992,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation

12/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EE1 : ORDINARY FULLY PAID	529,964,218

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EE1AO : OPTION EXPIRING 30-JUN-2029 EX NIL	12,136,000
EE1AN : OPTION EXPIRING 30-JUN-2027 EX NIL	9,781,000
EE1AR : OPTION EXPIRING 01-JAN-2027 EX \$0.06	5,883,336
EE1AQ : OPTION EXPIRING 01-JAN-2027 EX \$0.04	5,833,332
EE1AP : OPTION EXPIRING 01-JAN-2027 EX \$0.02	5,833,332
EE1AE : OPTION EXPIRING 01-JAN-2027 RESTRICTED	5,000,000
EE1AF : OPTION EXPIRING 01-JAN-2027 RESTRICTED	5,000,000
EE1AG : OPTION EXPIRING 01-JAN-2027 RESTRICTED	5,000,000
EE1AA : ORDINARY FULLY PAID RESTRICTED	220,360,329
EE1AB : OPTION EXPIRING 01-JAN-2027 RESTRICTED	42,500,000
EE1AK : OPTION EXPIRING 01-JAN-2029 RESTRICTED	24,000,000
EE1AM : OPTION EXPIRING 04-JUN-2027 EX NIL	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

