



Wiseway Group Limited
(ASX: WWG)
ABN 26 624 909 682

Registered office:
39-43 Warren Avenue
BANKSTOWN NSW 2200
T: +612 9790 7888

7 April 2021

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

SECTION 708A(5)(e) NOTICE

This notice is given by Wiseway Group Limited (**WWG or the Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the **Act**).

The Company today issued 3,500,000 fully paid ordinary shares for the purpose of topping up the WWG Employee Share Plan Trust.

The Company advises that:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708(A)(5)(e) of the Act;
3. as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
5. as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "R Tong".

Mr Roger Tong
Company Secretary

Investor enquiries

Roger Tong
CEO and Company Secretary
E: admin@wiseway.com.au

Media enquiries

Symbol Strategic Communications
E: Wiseway@symbolstrategic.com.au

About Wiseway Group Limited (the Company)

WiseWay (ASX: WWG) is a leading provider of integrated logistics in Australia and New Zealand with a nation-wide network of strategically located warehouses and facilities and with a large modern fleet of trucks and delivery vehicles.

The Company was established in 2005 and listed on ASX in October 2018. WiseWay has grown to become one of the top three outbound air freight logistics providers in Australia with a specialist focus on Australia and Asia-Pacific trade.

WiseWay's focus is on cross-border logistics including air freight, sea freight, import services, domestic transportation, warehousing and customs clearance services, to a large customer base of domestic and international customers across its two main segments, general cargo and perishable cargo.

Website: www.wiseway.com.au