

ASX CODE: MKL**CAPITAL STRUCTURE**

Share Price (18/1/23)	\$0.041
Shares on Issue (m)	364.4
Market Cap	\$14.9m

MAJOR SHAREHOLDERS

Gamestar Studios	32.0%
Phil Mayes	14.5%
Phoenix Portfolios	12.7%

BOARD & MANAGEMENT**Michelle Guthrie***Chair***Philip Mayes***Managing Director***Megan Brownlow***Non-Executive Director***Gabriele Famous***Non-Executive Director***Ian Hogg***Non-Executive Director***Melanie Fletcher***Non-Executive Director***David Butorac***Non-Executive Director***Simon Rabbitt***Chief Financial Officer**Chief Operations Officer***Kaitlin Smith***Company Secretary***CONTACT****T:** +61 8 7200 3252**E:** hello@mightykingdom.com**W:** www.mightykingdom.com**A:** Lv4, 121 King William St,
Adelaide SA 5000**P:** PO Box 3106
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Australia

Notice under section 708A(5)(e) of the Corporations Act

Mighty Kingdom Limited (ASX:MKL) has today issued 154,736,572 new fully paid ordinary shares (the Shares) at an issue price of \$0.035 per Share under Tranche 2 Placement announced on Thursday 4 August 2022 and approved by shareholders at the Company's AGM on 28 November 2022.

For the purposes of section 708A(6) of the Act, the Company confirms that:

- The Shares were issued without disclosure to investors under part 6D.2 of the Act;
- As a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- As at the date of this notice, the Company has complied with
 - The provisions of Chapter 2M of the Act as they apply to the Company; and
 - Section 674 of the Act;
- As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement is approved for release by the Board of Mighty Kingdom Limited.

For further information please contact:

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