

22 January 2025

Non-Renounceable Rights Issue - Notice to Shareholders

Nanollose Limited (ASX: NC6) (“Nanollose” or the “Company”) refers to the non-renounceable entitlement offer of one (1) New Share for every three (3) Shares held by eligible shareholders at the Record Date, at an issue price of \$0.016 (**Offer**), as set out in the prospectus dated 13 January 2025 (**Prospectus**).

The Company advises that a letter has been dispatched today for the Offer to eligible shareholders in accordance with the Offer timetable as set out in the Prospectus. A copy of the letter dispatched to eligible shareholders is enclosed with this announcement.

Further details of the Offer, including details on how eligible shareholders may accept the Offer, are set out in the letter.

A letter to ineligible shareholders notifying them of the Offer and their inability to participate has also been dispatched.

[ENDS]**AUTHORITY AND CONTACT DETAILS**

This announcement has been authorised by Erlyn Dawson, Company Secretary.

For further information, please contact:

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Executive Chairman

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Henry Jordan

Six Degrees Investor Relations

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ABOUT NANOLLOSE

Nanollose Limited (ASX: NC6) is a leading biomaterials company commercialising scalable technology to create fibres, fabrics and other novel materials with minimal environmental impact. Nanollose's, eco-friendly fermentation process can use agricultural waste and by-products to produce cellulose, a versatile raw material traditionally produced from trees via the wood pulping process. The company then uses this 'Tree-Free' cellulose as an input for its range of innovative biomaterials including its Nullarbor™ fibres, Biollose™ horticultural medium, and its emerging animal-free and plastic-free leather-like materials.

Nanollose filed a joint patent application with strategic partner, Birla Cellulose, for its high tenacity, Tree-Free Nullarbor lyocell fibre in 2021. Work has now moved out of the laboratory and into Birla Cellulose's pilot production facilities in India where we have completed three successful pilot production runs to date totalling over a tonne of fibre, 800kg of Nullarbor-20™ and 150kg of Nullarbor-30™, and 110kg of Nufolium-20™. Quantities of these fibres have since been sent to several collaborators and been converted into yarns, fabrics, and garments for testing and evaluation, prior to potential uptake by partners.

Nanollose Investor Hub:

We invite you to use our Investor Hub for any questions about this announcement or other matters regarding Nanollose. This forum offers an opportunity to submit questions, share comments, and view video summaries of key announcements.

To access the Nanollose investor hub go to <https://investorhub.nanollose.com/>

22 January 2025

Dear shareholder,

NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER

On behalf of your Directors, I am pleased to invite you to participate in this non-renounceable pro-rata 1 for 3 entitlement offer at an issue price of \$0.016 per share (**New Shares**) together with one free-attaching New Option for every five Shares applied for and issued to raise up to approximately \$1,050,701 (before costs) (**Entitlement Offer**).

Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for 1 New Share for every 3 existing Shares in the Company held on the Record Date, being 5.00pm (AWST) on 17 January 2025 (**Record Date**). Eligible Shareholders may also apply (in excess of their Entitlement) for New Shares not subscribed for pursuant to the Entitlement Offer at the same issue price as the Entitlement Offer (**Shortfall Offer**).

The Prospectus relating to the Entitlement Offer has been given to ASX and is available to view on the ASX website and the Company website at <https://nanollose.com/investors/prospectus/>. Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

Nanollose Limited will not be printing/dispatching hard copies of the Prospectus or Entitlement and Acceptance Forms. Instead, an electronic copy of the Prospectus and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Prospectus in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

How to Access the Entitlement Issue:

1. **ONLINE** - The Entitlement Prospectus and personalised Entitlement and Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Prospectus and the personalised Entitlement and Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p>https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>	<p>https://investor.automic.com.au/#/signup</p> <p>Select <i>Nanollose Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>	<p>https://investor.automic.com.au/#/login</p> <p>Select <i>Nanollose Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For eligible shareholders registered outside of Australia, please follow the instructions on your personalised acceptance form to make payment via Electronic Funds Transfer (EFT).

The Offer closes at 5:00pm (AWST time) on 20 February 2025.

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit

<https://investor.automic.com.au>



Timetable:

EVENT	DATE
Lodgement of Prospectus with the ASIC	13 January 2025
Lodgement of Prospectus and Appendix 3B with ASX	13 January 2025
Opening Date of Placement Offer, Investor Offer, Director Offer and Advisor Offer	13 January 2025
Closing Date as at 5:00pm* of Advisor Offer	15 January 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Advisor Options	15 January 2025
Ex date	16 January 2025
Record Date for determining Entitlements	17 January 2025
Entitlement Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	22 January 2025
Last day to extend the Closing Date of Entitlement Offer	17 February 2025
Closing Date as at 5:00pm* of Entitlement Offer, Placement Offer, Investor Offer and Director Offer	20 February 2025
General Meeting	20 February 2025
Entitlement Shares quoted on a deferred settlement basis	21 February 2025
Announcement of results of Entitlement Offer	25 February 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Entitlement Shares and Tranche 2 Placement Shares, lodgement of cleansing statement in respect of Tranche 2 Placement Shares	27 February 2025
Issue date and lodgement of Appendix 3G for New Options under Entitlement Offer, Placement Offer and Investor Offer	27 February 2025
Quotation of Entitlement Shares and Tranche 2 Placement Shares	28 February 2025

*All dates (other than the date of the Prospectus and the date of lodgment of the Prospectus with the ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Entitlement Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities issued under the Offers are expected to commence trading on ASX may vary.

For further information about how to participate in the Offer, please contact Automic.

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.

Yours sincerely



Erlyn Dawson
Company Secretary

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>

