

## ASX RELEASE

## STRATA INVESTMENT HOLDINGS PLC

13 June 2025

## Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of **31 May 2025**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.2730** per share after tax.

## Net Tangible Asset Backing - GBP

	30 April 2025	31 May 2025	Change %
<b>Net tangible asset value after tax</b>	£22,377,000	£22,098,000	-1.25%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£16,700,000	£16,721,000	
<b>Net asset value per share</b>	13.21p	13.04p	-1.25%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	3.35p	3.17p	

## Net Tangible Asset Backing - AUD

	30 April 2025	31 May 2025	Change %
<b>Net tangible asset value after tax</b>	A\$46,833,000	A\$46,259,000	-1.23%
<i>of which relates to the uncapped 2% NSRR portfolio</i>	A\$34,951,000	A\$35,003,000	
<b>Net asset value per share</b>	27.64c	27.30c	-1.23%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	7.01c	6.64c	
<i>AUD to GBP FX rate assumed</i>	0.4778	0.4777	

## Capital Structure

	30 April 2025	31 May 2025	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28<sup>th</sup> of March 2025** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

*This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.*

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