



Announcement Summary

Entity name

CVC LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 21, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CVCG	CONVERT BOND 3-BBSW+3.75% 22-6-23 QLY NON-CUM RED	172,665	Other	21/04/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CVC LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

34002700361

1.3 ASX issuer code

CVC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/4/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CVCG : CONVERT BOND 3-BBSW+3.75% 22-6-23 QLY NON-CUM RED

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

172,665

Reason for cessation

Other

Please provide additional details

As per the Prospectus dated 4 April 2023, holders of CVCG that participated in the Reinvestment Offer elected to exchange their CVCG for CVC Notes 2 on a 1:1 basis and receive in cash for each CVCG exchanged, \$2.00 per CVCG plus any outstanding and unpaid interest on each CVCG. The CVCG that were exchanged for CVC Note 2 were transferred to CVC and cancelled

Date of cessation

21/4/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Nil

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVC : ORDINARY FULLY PAID	116,824,094
CVCG : CONVERT BOND 3-BBSW+3.75% 22-6-23 QLY NON-CUM RED	310,984

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVCAA : PERFORMANCE RIGHTS	3,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.