



Announcement Summary

Entity name

AUCTUS INVESTMENT GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 14, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AVCAK	OPTION EXPIRING 25-MAY-2024 EX 35C	400,000	Other	14/05/2024
AVCAJ	OPTION EXPIRING 18-MAY-2024 EX 35C	1,660,000	Other	14/05/2024
AVCAL	OPTION EXPIRING 25-MAY-2024 EX 45C	566,667	Other	14/05/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUCTUS INVESTMENT GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

149278759

1.3 ASX issuer code

AVC

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/5/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVCAJ : OPTION EXPIRING 18-MAY-2024 EX 35C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,660,000

Reason for cessation

Other

Please provide additional details**Date of cessation**

14/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVCAK : OPTION EXPIRING 25-MAY-2024 EX 35C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

400,000

Reason for cessation

Other

Please provide additional details**Date of cessation**

14/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVCAL : OPTION EXPIRING 25-MAY-2024 EX 45C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

566,667



Reason for cessation

Other

Please provide additional details

Options forfeit pursuant to cashless exercise of options

Date of cessation

14/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVC : ORDINARY FULLY PAID	75,531,741

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVCAS : OPTION EXPIRING 17-AUG-2025 EX \$1.70	7,650,000
AVCAH : OPTION EXPIRING VARIOUS EX VARIOUS	1,250,000
AVCAK : OPTION EXPIRING 25-MAY-2024 EX 35C	1,100,000
AVCAJ : OPTION EXPIRING 18-MAY-2024 EX 35C	2,490,000
AVCAT : OPTION EXPIRING 01-NOV-2024 EX \$1.70	650,000
AVCAL : OPTION EXPIRING 25-MAY-2024 EX 45C	1,183,333

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.