

**Date**

28 January 2023

ASX Code

MGA

Shares on Issue

52,710,000

Company Directors

Mr Sean Sivasamy
Managing Director and CEO

Mr Richard Beazley
Non-Executive Chairperson

Mr Haidong Chi
Non-Executive Director

Chief Financial Officer

Ms Rebecca Broughton

Company Secretary

Ms Rebecca Broughton

Contact Details

6/123A Colin Street
West Perth WA-6005

T: + 61 8 6388 2725

E: info@metalsgrove.com.au

W: metalsgrove.com.au

ACN: 655 643 039

RESIGNATION AND APPOINTMENT OF COMPANY SECRETARY

MetalsGrove Mining Limited ('MetalsGrove' or the 'Company') is pleased to announce the appointment of Ms Rebecca Broughton as Company Secretary with appointment from 27 February 2023.

Ms Broughton is currently CFO of MetalsGrove and has worked for a number of listed companies in both financial and company secretarial roles.

Mr Jack Rosagro has resigned effective 27 February 2023. The Board expresses their appreciation to Mr Rosagro.

In accordance with ASX Listing Rule 12.6, Ms Broughton is responsible for communication with the ASX in relation to the ASX Listing Rule matters.

Authorised for release by the MetalsGrove Mining Limited Board of Directors,

SHAREHOLDER ENQUIRIES

Sean Sivasamy
Managing Director & CEO
MetalsGrove Mining Ltd
seans@metalsgrove.com.au

MEDIA ENQUIRIES

Sam Burns
SIX° Investor Relations
+61 400 164 067
sam.burns@sdir.com.au