

ASX Announcement

11 December 2024



Notice under Section 708A(5)(e) of the Corporations Act

Turaco Gold Limited (**ASX | TCG**) ('**Turaco**' or the '**Company**') gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the '**Corporations Act**').

The Company advises that it has issued 42,415,164 ordinary shares ('**Shares**'), comprising:

1. 40,541,316 Shares issued as a second tranche of a placement announced to ASX on 18 October 2024;
2. 1,500,000 Shares issued upon the exercise of unquoted performance rights granted pursuant to a Performance Rights Plan of the Company; and
3. 373,848 Shares issued as consideration for a period of exclusivity announced to ASX on 9 December 2024.

The Company hereby gives notice that:

1. the Shares have been issued without a disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under 708A(5)(e) of the Corporations Act;
3. as at the date of this notice the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b) Section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Company Secretary of Turaco Gold Limited.

ENDS

Ben Larkin

Company Secretary

Turaco Gold Limited

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Turaco Gold Limited

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Contact

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Directors

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Justin Tremain
Managing Director

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Non-Executive Director

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