



MARKET RELEASE

14 November 2014

Ultima United Limited

REINSTATEMENT TO OFFICIAL QUOTATION

Ultima United Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Tuesday, 18 November 2014, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

25,500,652 ordinary shares fully paid

Security Code: UUL

Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)