



Announcement Summary

Entity name

PROSPA GROUP LIMITED.

Date of this announcement

Thursday October 07, 2021

The +securities the subject of this notification are:☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PGL	ORDINARY FULLY PAID	49,595	02/09/2021
PGL	ORDINARY FULLY PAID	15,000	22/07/2021
PGL	ORDINARY FULLY PAID	17,857	25/08/2021
PGL	ORDINARY FULLY PAID	5,812	07/09/2021
PGL	ORDINARY FULLY PAID	2,308	13/09/2021
PGL	ORDINARY FULLY PAID	10,002	23/07/2021
PGL	ORDINARY FULLY PAID	543	27/07/2021
PGL	ORDINARY FULLY PAID	6	24/08/2021
PGL	ORDINARY FULLY PAID	383	14/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROSPA GROUP LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625648722

1.3 ASX issuer code

PGL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

PGLAE : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

PGL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

33,069

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

2/9/2021

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Date the +securities the subject of this notification were issued/transferred

2/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

33,069

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

PGLAL : OPTION EXPIRING 14-APR-2024 EX 88C

TO (Existing Class)**ASX +Security code and description**

PGL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

15,000

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

22/7/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

22/7/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,000

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

PGLAL : OPTION EXPIRING 14-APR-2024 EX 88C

TO (Existing Class)**ASX +Security code and description**

PGL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

75,000

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

25/8/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

25/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

17,857

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

PGLAL : OPTION EXPIRING 14-APR-2024 EX 88C

TO (Existing Class)**ASX +Security code and description**

PGL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

10,000

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

7/9/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

7/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,927

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

PGLAL : OPTION EXPIRING 14-APR-2024 EX 88C

TO (Existing Class)**ASX +Security code and description**

PGL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

15,000

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

13/9/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

13/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,308

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +Security code and description**

PGL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

10,002

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

23/7/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

23/7/2021

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

10,002

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

PGL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

543

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

27/7/2021

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Date the +securities the subject of this notification were issued/transferred

27/7/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

543

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +Security code and description**

PGL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

10,002

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

7/9/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

7/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,885

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +Security code and description**

PGL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

15

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

24/8/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

24/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

6

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

PGL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

60,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

2/9/2021

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Date the +securities the subject of this notification were issued/transferred

2/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,526

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +Security code and description**

PGL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,000

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

14/9/2021

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

14/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities
383

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PGL : ORDINARY FULLY PAID	164,622,571

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGLAA : OPTION EXPIRING 13-MAY-2024 EX \$3.33	1,086,246
PGLAB : OPTION EXPIRING 13-MAY-2024 EX \$3.78	1,487,034
PGLAL : OPTION EXPIRING 14-APR-2024 EX 88C	1,777,500
PGLAM : OPTION EXPIRING 14-APR-2024 EX 95C	1,575,000
PGLAC : OPTION EXPIRING 11-JUN-2024 EX \$4.347	75,000
PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,619,328
PGLAE : PERFORMANCE RIGHTS	595,771