



Announcement Summary

Entity name

CYNATA THERAPEUTICS LIMITED

Date of this announcement

Tuesday June 10, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 10-SEP-2026 EX \$0.40	500,000	10/06/2025
New class - code to be confirmed	OPTIONS EXPIRING 10-SEP-2026 EX \$0.50	750,000	10/06/2025
New class - code to be confirmed	OPTIONS EXPIRING 10-SEP-2026 EX \$0.60	1,750,000	10/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CYNATA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

104037372

**1.3 ASX issuer code**

CYP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/6/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Jun-2025 08:24	New - Proposed issue of securities - CYP	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

10/6/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued as part of Corporate Advisory Engagement

#### Issue details

**Number of +securities**

500,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00001000

**Number of +securities**

750,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00001000

**Number of +securities**

1,750,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00001000





## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

OPTIONS EXPIRING 10-SEP-2026 EX \$0.40

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

10/6/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Appendix 3B lodged 4 June 2025

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.40000000

## Expiry date

10/9/2026

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CYP : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

500,000

## ASX +security code

New class - code to be confirmed

## +Security description

OPTIONS EXPIRING 10-SEP-2026 EX \$0.50

**+Security type****ISIN code**

Options

**Date the +securities the subject of this notification were issued**

10/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Appendix 3B lodged 4 June 2025

## Options Details

**+Security currency****Exercise price****Expiry date**

AUD - Australian Dollar

AUD 0.50000000

10/9/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CYP : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

750,000

**ASX +security code****+Security description**

New class - code to be confirmed

OPTIONS EXPIRING 10-SEP-2026 EX \$0.60

**+Security type****ISIN code**

Options

**Date the +securities the subject of this notification were issued**

10/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No



**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Appendix 3B lodged 4 June 2025

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.60000000	10/9/2026
<b>Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option</b>		
CYP : ORDINARY FULLY PAID		
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>		

Issue details

Number of +securities
1,750,000







## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYP : ORDINARY FULLY PAID	225,954,369

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYPAF : OPTION EXPIRING 16-JAN-2029 EX \$0.195	975,000
CYPAB : OPTION EXPIRING 29-NOV-2025 EX \$0.97	4,500,000
CYPAR : OPTION EXPIRING 23-NOV-2027 EX \$0.51	300,000
CYPAT : OPTION EXPIRING 17-APR-2029 EX \$0.29	1,800,000
CYPAD : OPTION EXPIRING 11-OCT-2025 EX \$0.89	1,000,000
CYPAS : OPTION EXPIRING 30-JUN-2028 EX \$0.176	2,033,333
CYPAE : OPTION EXPIRING 20-NOV-2028 EX \$0.185	1,910,000
CYPAG : OPTION EXPIRING 02-APR-2026 EX \$0.30	1,000,000
CYPAH : OPTION EXPIRING 02-APR-2026 EX \$0.40	1,000,000
CYPAL : OPTION EXPIRING 02-APR-2026 EX \$0.50	1,000,000
CYPAU : OPTION EXPIRING 12-SEP-2028 EX \$0.28	1,000,000
New class - code to be confirmed : OPTIONS EXPIRING 10-SEP-2026 EX \$0.40	500,000
New class - code to be confirmed : OPTIONS EXPIRING 10-SEP-2026 EX \$0.50	750,000
New class - code to be confirmed : OPTIONS EXPIRING 10-SEP-2026 EX \$0.60	1,750,000

