

# ASX Announcement – Australian Unity Office Fund

9 December 2021

## Updated on Merger Proposal meetings

Australian Unity Investment Real Estate Limited as responsible entity of Australian Unity Office Fund (**ASX: AOF**) (**AOF RE**) refers to the announcement dated 6 December 2021 regarding the deferral of the meetings to consider the proposed merger of AOF with Australian Unity Diversified Property Fund (**DPF**) to create 'Australian Unity Property Fund' (**Merger Proposal**).

Australian Unity Property Limited as responsible entity of **DPF** (**DPF RE**) has advised AOF RE that the Supreme Court of New South Wales has made orders approving the adjournment of the DPF unitholder meeting which is now proposed to be held on 11 February 2022. AOF is expected to also adjourn its own general meeting of unitholders (**AOF Unitholder Meeting**) to 11 February 2022.

It is proposed that the AOF Unitholder Meeting be opened by the Chair as scheduled on 10 December 2021 solely for the purpose of the Chair to formally adjourn the meeting to 11 February 2022 in line with the adjournment of the DPF unitholder meeting.

AOF RE will consult with DPF RE to agree the form of any supplementary disclosure to AOF unitholders and DPF unitholders and update the market as appropriate.

### Further information

AOF unitholders can obtain further information in relation to AOF by visiting the AOF website or calling the AOF unitholder information line on 1300 158 729 (within Australia) or +61 2 9066 4058 (outside Australia) between 9.00am and 5.00pm (AEDT) Monday to Friday.

#### Authorised by:

AUIREL Board Sub-Committee

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### About AOF

AOF is an ASX-listed REIT that wholly owns a diversified portfolio of properties located across Australian metropolitan and CBD markets in Sydney, Adelaide, Melbourne, Brisbane and Canberra.

This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368 AFSL 477434 (AUIREL). AUIREL is owned equally by subsidiaries of Australian Unity Limited ABN 23 087 648 888 and Keppel Capital Holdings Pte Ltd CRN 201302079N, the asset management arm of Singapore-based Keppel Corporation Limited CRN 196800351N.

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