



## Announcement Summary

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**Entity name**

DREADNOUGHT RESOURCES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 01, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DRE	ORDINARY FULLY PAID	3,000,000	31/10/2022

Refer to next page for full details of the announcement





## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DREADNOUGHT RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

40119031864

### 1.3 ASX issuer code

DRE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/11/2022





## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

26-Oct-2022 08:17

**Announcement Title**

New - Proposed issue of securities - DRE

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No





### Placement Details

### ASX +security code and description

DRE : ORDINARY FULLY PAID

**Issue date**

31/10/2022

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%





Issue details

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**Number of +securities to be quoted**

3,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

3,000,000 shares issued as the consideration for the acquisition of 100% of E08/3356, E52/3937 and E52/3936, via the acquisition of 100% of the fully paid ordinary shares in Odette Seven Pty Ltd

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.115000

**Any other information the entity wishes to provide about the +securities to be quoted**



**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DRE : ORDINARY FULLY PAID	3,045,533,551

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DREAJ : OPTION EXPIRING 11-AUG-2024 EX \$0.06	2,000,000
DREAD : OPTION EXPIRING 30-JUN-2024 EX 0.5C	3,500,000
DREAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,000,000
DREAF : OPTION EXPIRING 01-OCT-2023 EX \$0.01	2,750,000
DREAK : OPTION EXPIRING 26-NOV-2024 EX \$0.06	2,000,000
DREAH : OPTION EXPIRING 31-OCT-2023 EX \$0.02	750,000
DREAI : OPTION EXPIRING 02-JUL-2024 EX \$0.04	15,000,000
DREAL : OPTION EXPIRING 14-JUL-2025 EX \$0.065	8,500,000