



Announcement Summary

Entity name

ADRABBIT LIMITED

Date of this announcement

Thursday February 03, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants	78,262,709	03/02/2022
New class - code to be confirmed	Warrants	3,792,000	03/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADRABBIT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

626544796

### 1.3 ASX issuer code

RAB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/2/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Warrants approved by shareholders at an extraordinary general meeting held on 24 January 2022.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**



## Issue details

## Number of +securities

78,262,709

## Were the +securities issued for a cash consideration?

☒ No

## Please describe the consideration being provided for the +securities

The Warrants are being issued pursuant to conversion of convertible loan agreements.

## Purpose of the issue

To raise additional working capital

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Warrants

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

3/2/2022

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02470957-6A1070544?access\\_token=8.3ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02470957-6A1070544?access_token=8.3ff96335c2d45a094df02a206a39ff4)

## Any other information the entity wishes to provide about the +securities the subject of this notification

Each Warrant can be exercised into one ordinary share at an exercise price of US\$0.01 and expire on 3 February 2024.

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Warrants are being issued pursuant to shareholder approval received on 24 January 2022. Shareholder approval was obtained for the issue of 2,097,902 Warrants. The Company has subsequently agreed to issue an additional 1,694,098 Warrants using its capacity under ASX Listing Rule 7.1.



## Issue details

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### Number of +securities

3,792,000

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

The Warrants are being issued to A-Labs Finance & Advisory Ltd as part consideration for delivery of financial advisory services to the Company.

### Purpose of the issue

To pay for services rendered

### Additional Details

See Notice of Meeting dated 23 December 2021.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
RAB : ORDINARY FULLY PAID	107,538,748

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
RABAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,649,314
RABAL : OPTION EXPIRING 26-JUN-2023 EX 42C	4,500,000
RABAM : OPTION EXPIRING VAR DATES EX \$0.16	2,682,822
RABAJ : WARRANTS	2,000,000
RABAN : OPTION EXPIRING 25-FEB-2024 EX \$0.135	2,727,274
New class - code to be confirmed : Warrants	78,262,709
New class - code to be confirmed : Warrants	3,792,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

24/1/2022