

28 February 2025

DigitalX continues to improve financial position

Highlights

- DigitalX has released its auditor reviewed report for the half-year ended 31 December 2024.
- Revenues have increased by 36.3%.
- Operational expenses have decreased by 3%.

DigitalX Limited (**ASX: DCC, OTCQB: DGGXF**) ("**DigitalX**", "**the Company**") is pleased to have released its auditor reviewed accounts for the half-year ended 31 December 2024.

The key headlines for the half-year were a 36.3% increase in revenues and a 3% reduction in operational expenses, resulting in a reduced loss for the half-year of \$2.4m compared to the corresponding period ended 31 December 2023, and an increase in net assets of 24.9% compared to 30 June 2024. This equates to a \$2.04m operating loss year to date, after deducting non-cash and share-based payment amounts. Net cash used in operating activities for the half-year reduced by \$309k or 11% compared to the corresponding period ended 31 December 2023. This result continues the positive trend of reducing the Company's operating losses as the Company strives to reach breakeven and a cashflow positive position.

DigitalX Chair, Mr. Toby Hicks commented:

"Whilst an operating loss is not the Company's objective, increasing revenues while also reducing expenses is a positive sign for what the Company can achieve with its revised strategy."

"These increases in revenue have continued in early 2025 with the Company's ongoing staking activities, and as such we continue to work to narrow this deficit prior to the end of the financial year."

Authorised by the Board of DigitalX Limited.



For further information, please contact:

Investor Enquiries

DigitalX Limited
Greg Dooley
Interim Chief Executive Officer

E: investors@digitalx.com

Media Enquiries

Media & Capital Partners
Justin Kelly
Partner

T: +61 408 215 858

E: justin.kelly@mcpartners.com.au

About DigitalX Limited (ASX:DCC)

DigitalX is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin. In July 2024, DigitalX launched one of the first spot Bitcoin ETF's on the ASX, which presently trades on ASX as 'BTXX'.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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