

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	LYKOS METALS LIMITED
ABN	65 650 011 644

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stephen Charles Allen
Date of appointment	1 April 2022

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities 250,000 Fully Paid Ordinary Shares. 1,000,000 Listed Options.

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Stephen Allen Superannuation Pty Ltd <Stephen Allen S/F A/C> (beneficiary of trust)	3,600,000 Fully Paid Ordinary Shares. 1,350,000 Listed Options.
Lichfield Capital Pty Ltd (controlling shareholder)	550,000 Fully Paid Ordinary Shares. 412,500 Listed Options.
Raptor Securities Pty Ltd (controlling shareholder)	175,000 Fully Paid Ordinary Shares. 87,500 Listed Options.
Quadratura Investments Pty Ltd (By virtue of s608 of the Corporations Act)	7,500,002 Fully Paid Ordinary Shares. 2,000,000 Unlisted Options. 625,000 Listed Options.

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Services Agreement (corporate, management and administrative services) between RFC Ambrian Limited and Lykos Metals Limited
Nature of interest	By virtue of s608 of the Corporations Act
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.