



Announcement Summary

Entity name

INCA MINERALS LIMITED

Date of this announcement

Monday July 14, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.00675 and expire 14 July 2027	10,000,000	14/07/2025
New class - code to be confirmed	Options exercisable at \$0.009 and expire 14 July 2027	10,000,000	14/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

36128512907

1.3 ASX issuer code

ICG

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Broker Options as approved by shareholders at 1 July 2025 EGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.00675 and expire 14 July 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.incaminerals.com.au/asx-announcements/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00670000

Expiry date

14/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ICG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Broker Options as approved by shareholders at 1 July 2025 EGM



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options in part consideration for lead manager services provided in relation to a Placement in April 2025 as approved by shareholders at 1 July 2025 EGM

Purpose of the issue

To pay for services rendered

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at \$0.009 and expire 14 July 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.incaminerals.com.au/asx-announcements/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00900000

Expiry date

14/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ICG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Broker Options as approved by shareholders at 1 July 2025 EGM

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options in part consideration for lead manager services provided in relation to a Placement in April 2025 as approved by shareholders at 1 July 2025 EGM

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICG : ORDINARY FULLY PAID	1,634,861,140
ICGOE : OPTION EXPIRING 31-DEC-2026	72,775,945
ICGOF : OPTION EXPIRING 31-DEC-2025	149,442,617

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICGAD : OPTION EXPIRING 30-APR-2026 EX \$0.008	58,050,000
ICGAA : OPTION EXPIRING 17-SEP-2027 EX \$0.006	40,000,000
ICGAB : OPTION EXPIRING 17-SEP-2027 EX \$0.008	55,000,000
ICGAC : PERFORMANCE RIGHTS	15,000,000
New class - code to be confirmed : Options exercisable at \$0.00675 and expire 14 July 2027	10,000,000
New class - code to be confirmed : Options exercisable at \$0.009 and expire 14 July 2027	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

1/7/2025