



ASX Announcement 24 July 2024

Peak Rare Earths Investor Briefing – Funding and Development Update

Peak Rare Earths Limited (ASX: **PEK**) ("**Peak**" or the "**Company**") is pleased to invite shareholders and investors to a webinar on Thursday 25 July 2024 at 2:15pm AWST / 4:15pm AEST.

The presenters will discuss the recently signed non-binding Term Sheet with Shenghe Resources Holding Co., Ltd, which provides an integrated investment, funding and development solution for the Ngualla Rare Earth Project.

There will be an opportunity to participate in a Q&A session after the live presentation. Please submit your questions prior to the webinar to akina.tse@weare121.com

Presenters

Russell Scrimshaw – Executive Chairman

Bardin Davis – Chief Executive Officer

Matthew Horgan – Head of Corporate Development and Investor Relations

A replay will be available after the webinar.

[Click here for further details and to register for the webinar](#)

This announcement is authorised for release by the Chief Executive Officer.

Bardin Davis

Chief Executive Officer

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Forward-Looking Statements

The presentation may contain forward-looking information and prospective financial material, which is predictive in nature and may be affected by inaccurate assumptions or by known or unknown risks and uncertainties and may differ materially from results ultimately achieved. Such forward-looking statements are expectations or beliefs of the Company based on information currently available to it. All references to potential financing arrangements should be read subject to this cautionary statement.