



(03) 6331 6983
admin@tasfoods.com.au
tasfoods.com.au
ABN 53 084 800 902

PO Box 425,
54 Tamar St,
Launceston,
TAS, 7250, Australia
ACN 084 800 902

ASX announcement

1 June 2022

Section 708A(5)(e) on-sale cleansing notice – issue of Tranche 2 placement shares TasFoods Ltd (ASX: TFL)

TasFoods Ltd (**ASX: TFL**) (**Company**) has today issued 30,786,029 fully paid ordinary shares at a price of \$0.07 per share to raise \$2.16 million (**Tranche 2 Placement Shares**) to complete the second tranche of its share placement as outlined in the Company's announcements dated 1 April 2022 and 1 June 2022.

As required by section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Tranche 2 Placement Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information (within the meaning of subsections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised for ASX Release by the Board of Directors of TasFoods Limited.

Enquiries:

Scott Hadley

Chief Executive Officer