



MARKET RELEASE

4 January 2018

Strategic Minerals Corporation NL

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Strategic Minerals Corporation NL (the “Company”) will be suspended from official quotation immediately, pending the release of a Supplementary Target Statement due to revisions to the Technical Expert’s Report and Independent Expert’s Report.

Security Code: SMC

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



STRATEGIC MINERALS
CORPORATION N.L.

4 January 2018

ASX Compliance Pty Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Via Email: tradinghaltsperth@asx.com.au

REQUEST FOR SUSPENSION

Strategic Minerals Corporation NL (**Company**) hereby makes application for a suspension of its securities, effective immediately, and provides the following information:

- The Company makes the request pending the release of a Supplementary Target Statement due to revisions to the Technical Expert's Report and Independent Expert's Report;
- The suspension is to last until the earlier of the Company releasing an announcement or the commencement of trade on 8 January 2018; and
- The Company is not aware of any reason why the suspension should not be granted.

Yours faithfully

Jay Stephenson
Director and Company Secretary

