



Announcement Summary

**Entity name**  
KULA GOLD LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday June 06, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KGD	ORDINARY FULLY PAID	121,000,000	06/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KULA GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

83126741259

**1.3 ASX issuer code**

KGD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/6/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-May-2024 10:13	New - Proposed issue of securities - KGD	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The 10,000,000 unlisted broker options will require shareholder approval at an upcoming General Meeting.



### Placement Details

## KGD : ORDINARY FULLY PAID

6/6/2024

### Distribution Schedule

%



Issue details

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**Number of +securities to be quoted**

121,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01000000

**Any other information the entity wishes to provide about the +securities to be quoted**

#### Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
KGD : ORDINARY FULLY PAID	618,211,921

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
KGDAAG : OPTION EXPIRING 01-AUG-2025 EX \$0.085	575,000
KGDAAB : OPTION EXPIRING 01-JUL-2026 EX \$0.06	8,350,000
KGDAAD : OPTION EXPIRING 01-JUL-2026 EX \$0.02	5,000,000
KGDAAE : OPTION EXPIRING 01-JUL-2027 EX \$0.05	5,000,000
KGDAAC : OPTION EXPIRING 07-NOV-2025 EX \$0.08	6,000,000