

ASX Release

Charter Hall Group Receives Moody's Baa1 Credit Rating

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Charter Hall Limited
ACN 113 531 150

Charter Hall
Funds Management Limited
ABN 31 082 991 786

Level 20, No.1 Martin Place
Sydney NSW 2000
GPO Box 2704 Sydney NSW 2001

T +61 2 8651 9000
F +61 2 9221 4655

www.charterhall.com.au

Charter Hall Group (Charter Hall or the Group) (ASX: CHC) today announces that it has been assigned a first-time Baa1 issuer rating with a stable outlook. The rating has also been assigned to the Group's recent US\$175 million (A\$231.5 million) US Private Placement (USPP).

This is the first time that Moody's has assigned ratings to Charter Hall Group.

About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over 25 years' experience managing and investing in high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has \$22.5 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

For further information, please contact

Russell Proutt
Chief Financial Officer
Charter Hall
T +61 2 8651 9493
russell.proutt@charterhall.com.au

Phil Schretzmeyer
Head of Treasury & Group Planning
Charter Hall
T +61 2 8651 9246
phil.schretzmeyer@charterhall.com.au

For media enquiries, please contact

Angus Booth
Head of Communications and External Affairs
Charter Hall
T +61 2 8651 9223
angus.booth@charterhall.com.au

For investor enquiries, please contact

Philip Cheetham
Head of Listed Investor Relations
Charter Hall
T +61 2 8651 9214
philip.cheetham@charterhall.com.au