



30 December 2014

RIGHTS ISSUE OFFER RESULTS

Xanadu Mines Ltd (**Xanadu** or **the Company**) advises that the Non-renounceable Rights Issue Offer announced on 25 November 2014 closed on 23 December 2014 (**Rights Issue**).

The Company is pleased to confirm that 8,590,785 new fully paid ordinary shares have been subscribed for under the Rights Issue, raising a total of \$1,030,894.20 (**New Shares**). The New Shares will be allotted on 2 January 2015. Transaction confirmation statements will be dispatched to subscribing shareholders on 2 January 2015.

Following completion of the Rights Issue, there are 60,991,586 shortfall shares which may be issued at the discretion of the Directors in accordance with section 4 of the Rights Issue Offer Document.

The Directors thank all shareholders who participated in the Rights Issue and note that this new funding will be applied to partly repay the deferred consideration for the Kharmagtai project and advance exploration activities at the Kharmagtai and Oyut Ulaan copper-gold projects.

For further information, please contact:

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**ASX
XAM**

Xanadu Mines Ltd (ASX: XAM) is an exploration company that has assembled a significant exploration portfolio across Mongolia's porphyry belts. These belts are part of the larger Central Asian Orogenic Belt – one of the last great exploration frontiers known to host large copper porphyry deposits – with Mongolia emerging as a globally significant copper province.