

ASX Announcement
17 August 2021

Issue of Incentive Options and Remuneration Updates

Auctus Investment Group Limited (ASX: AVC, 'the Company' or 'Auctus') advises that the Company has today issued a total of 4,650,000 unlisted options to a number of employees in accordance with the Company's Incentive Options & Performance Rights Plan. These options will be exercisable at \$1.70 per option and expiring on 17 August 2025.

An Appendix 3G in respect to this issue follows this release.

In addition, the Board has separately resolved to issue 1,500,000 unlisted options to each to its Managing Director, Mr Campbell McComb, and Executive Director, Mr Michael Hynes. The issue of options will be subject to shareholder approval, which will be put to shareholders at the Company's Annual General Meeting proposed to be held in November 2021. This proposed issue will be on the same terms and conditions as the incentive options issued to employees today, exercisable at \$1.70 per option and expiring on 17 August 2025.

It should be noted that each of Mr McComb and Mr Hynes abstained from voting on the relevant resolutions relation to the proposed issue of options to them and the final determination will be subject to shareholder approval as stated above.

Remuneration changes

In accordance with an annual review of both Mr Campbell McComb and Mr Michael Hynes, their annual remuneration has been updated as follows, effective 1 August 2021:

- Mr Campbell McComb - \$500,000 plus superannuation amounting to the greater of 9.5% or the statutory superannuation amount payable; and
- Mr Michael Hynes - \$350,000 plus statutory superannuation.

About Auctus

Auctus Investment Group Limited ('Auctus') is an ASX listed global investment manager with approximately A\$350M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.

This announcement has been authorised for release by the Board of AVC.

For shareholder enquiries, please contact:

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