

24 April 2023

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Tribeca Global Natural Resources Limited (ASX: TGF) – Estimated NTA Backing Per Share as of 21 April 2023

Please refer to below TGF's estimated net tangible assets backing of its quoted securities as at 21 April 2023.

Estimated NTA Backing Per Ordinary Share¹	
Estimated NTA pre-tax ²	\$2.48
Estimated NTA post-tax ²	\$2.48

1. The estimated NTA per share is indicative based on previous reported monthly NTA and the estimated performance of equities components. It is not possible to accurately estimate the performance of TGF's private credit and other unlisted assets on a weekly basis as those assets are not valued on a weekly cycle. These unaudited estimates are not intended to provide an estimate of the overall performance of the Company's portfolio. This will be made available after month-end in the form of the Monthly NTA Statement which will be released after month-end.
2. Estimated pre-tax and post-tax NTA per share based on 78,362,137 Ordinary Shares on issue following the completion of entitlement offer and shortfall placement.

For any enquiries please contact TGF at TGFinvestors@tribeicaip.com.au or by calling +61 2 9640 2600.

Authorised for release by the Board of Tribeca Global Natural Resources Limited.

Disclaimer: This document has been prepared for Tribeca Global Natural Resources Limited (ABN 16 627 596 418) by its investment manager, Tribeca Global Resources Pty Ltd (ABN 11 606 707 662) under AFS License 239070 (Tribeca Investment Partners Pty Ltd). Estimated figures are net of all fees and expenses. The Equity contribution is an estimate only. The Credit and other unlisted contributions have not been calculated as at the date of this notice and will be captured in the official NTA monthly release. The information provided in this document is intended for general use only. It does not consider the particular circumstances investment objectives or needs of any specific individual and as such does not constitute investment advice nor personal securities recommendation. Under no circumstances should investments be based solely on the information herein Investing involves risks, including risk of capital loss. Financial position and performance data contained in this document is unaudited. Whilst every effort is made to ensure the information is accurate at the time of sending, Tribeca does not guarantee its accuracy, reliability or completeness nor does it undertake to correct any information subsequently found inaccurate. Past performance is not a reliable indicator of future performance.

Sydney
Level 23, 1 O'Connell Street
Sydney NSW 2000 Australia
T +61 2 9640 2600

Singapore
Level 16, Singapore Land Tower
50 Raffles Place, Singapore 048623
T +65 6320 7718

Web: www.tribeicaip.com/lic
Email: TGFinvestors@tribeicaip.com
ABN: 16 627 596 418