



CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

12 June 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Silver Lake Resources Limited ("SLR")

Cancellation of Warrants

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a number of warrants over shares in SLR. These warrants will be subject to an Early Maturity Extraordinary Event due to the upcoming suspension of SLR shares on the ASX as set out in the ASX announcement on 7 June 2024. As per the ASX announcement, SLR will have their shares suspended from trading at the close of trading on 7 June 2024 as the Scheme for the acquisition of all the issued shares in SLR by Red 5 Limited has been approved by the Supreme Court of New South Wales.

Instalment MINIs

Pursuant to Section 4.9 of the Product Disclosure Statement (PDS) available at www.citifirst.com.au, Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Friday 7 June 2024.

Holders of the Citi SLR Instalment MINIs will receive intrinsic value based on the closing price of SLR on 7 June 2024, which is \$1.565. The details are as follows:

ASX Code	Final Instalment	Maturity Value
SLRJOB	\$0.6465	\$0.9185

MINIs

Pursuant to Section 2.5 of the Product Disclosure Statement (PDS) available at www.citifirst.com.au, Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Friday 7 June 2024.

Holders of the Citi SLR MINIs will receive fair value based on the closing price of SLR on 7 June 2024, which is \$1.565. The details are as follows:

ASX Code	Final Strike	Maturity Value
SLRKOC	\$0.6136	\$0.9514
SLRKOD	\$0.6977	\$0.8673

Please refer to citiwarrants.com.au for a copy of the relevant PDS.

Cancellation

Given the suspension of trading of shares in SLR from the close of trading on 7 June 2024, Citi will also be cancelling the following warrants. Citi confirms it is the only holder of these warrants.

MINIs
SLRKOB

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director
Citigroup Global Markets Australia Pty Ltd