



Announcement Summary

Entity name
ACCELERATE RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday June 12, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AX8	ORDINARY FULLY PAID	20,000,000	23/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACCELERATE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33617821771

1.3 ASX issuer code

AX8

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jan-2025 18:42	New - Proposed issue of securities - AX8	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AX8 : ORDINARY FULLY PAID

Issue date

23/6/2025

Issue details

Number of +securities to be quoted

20,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as part of consideration for the project acquisition as per the ASX announcement dated January 23, 2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.007000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AX8 : ORDINARY FULLY PAID	817,188,712

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AX8AAB : OPTION EXPIRING 30-APR-2027 EX \$0.075	2,000,000
AX8AAD : OPTION EXPIRING 30-JUN-2027 EX \$0.075	750,000
AX8AAA : PERFORMANCE SHARES	110,000,000
AX8AX : OPTION EXPIRING 04-DEC-2025 EX \$0.04	5,000,000
AX8AY : OPTION EXPIRING 30-NOV-2026 EX \$0.05	6,500,000
AX8AZ : PERFORMANCE RIGHTS EXPIRING 29-NOV-2025	18,000,000