



Announcement Summary

Entity name

MANDRAKE RESOURCES LIMITED

Date of this announcement

Tuesday June 29, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MANAR	OPTION EXPIRING 18-JUN-2024 EX \$0.30	6,000,000	29/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANDRAKE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

60006569124

1.3 ASX issuer code

MAN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issued to the driller and the field geologist undertaking work on current campaign.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

MANAR : OPTION EXPIRING 18-JUN-2024 EX \$0.30

Date the +securities the subject of this notification were issued

29/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to the driller and the field geologist undertaking current work to save cash resources and align interests.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued to the driller and the field geologist undertaking current work to save cash resources and align interests.

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued to the driller and the field geologist undertaking current work to save cash resources and align interests.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MAN : ORDINARY FULLY PAID	428,224,116

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MANAB : OPTION EXPIRING 14-JUL-2022 EX 3C	500,000
MANAH : OPTION EXPIRING 14-JUL-2022 RESTRICTED	60,229,127
MANAI : ORDINARY FULLY PAID RESTRICTED	15,700,727
MANAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	27,595,951
MANAD : OPTION EXPIRING 14-JUL-2022 EX 3C	125,000
MANAR : OPTION EXPIRING 18-JUN-2024 EX \$0.30	11,000,000
MANAL : OPTION EXPIRING 28-NOV-2022 EX 3C	18,000,000
MANAK : OPTION EXPIRING 14-JUL-2022 EX 3C	125,000
MANAN : PERFORMANCE RIGHTS	22,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No