

# Appendix 3B

## New issue announcement, Application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Date: 3 September 2019

DataDot Technology Limited

ABN: 54 091 908 726

We (the entity) give ASX the following information.

### Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	+Class of +securities issued or to be issued	Issue of 5,265,275 ordinary shares Cancellation of 16,126,414 LTI Loan Scheme Shares
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	
3	Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Ordinary Shares
4	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities? If the additional +securities do not rank equally, please state: <ul style="list-style-type: none"> <li>the date from which they do</li> <li>the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	Yes
5	Issue price or consideration	\$36,856.93
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Issue of shares in settlement of STI scheme payments.

6a	Is the entity an <sup>+</sup> eligible entity that has obtained security holder approval under rule 7.1A?  If Yes, complete sections 6b – 6h in relation to the <sup>+</sup> securities the subject of this Appendix 3B, and comply with section 6i	No
6b	The date the security holder resolution under rule 7.1A was passed	N/A
6c	Number of <sup>+</sup> securities issued without security holder approval under rule 7.1	N/A
6d	Number of <sup>+</sup> securities issued with security holder approval under rule 7.1A	N/A
6e	Number of <sup>+</sup> securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	N/A
6f	Number of <sup>+</sup> securities issued under an exception in rule 7.2	N/A
6g	If <sup>+</sup> securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the <sup>+</sup> issue date and both values. Include the source of the VWAP calculation.	N/A
	If <sup>+</sup> securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	N/A
7	<sup>+</sup> Issue dates  Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.  Cross reference: item 33 of Appendix 3B.	30 August 2019

---

<sup>+</sup> See chapter 19 for defined terms.

		Number	+Class
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	775,555,594	Ordinary Shares
		24,189,618	Ordinary Shares Escrowed Unlisted Share Loan scheme shares.
		Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)	2,000,000 (No change)	<b>Share Rights</b> (DDTSR-6)
		6,000,000 3,000,000	<b>Share Options</b> (DDTSO-5) (DDTSO-7)
		\$1,150,000	<b>Convertible Notes</b>
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	
	Part 2 - Pro rata issue	<b>Not Applicable</b>	
11	Is security holder approval required?	N/A	
12	Is the issue renounceable or non-renounceable?		
13	Ratio in which the +securities will be offered		
14	+Class of +securities to which the offer relates		
15	+Record date to determine entitlements		
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?		
17	Policy for deciding entitlements in relation to fractions		
18	Names of countries in which the entity has security holders who will not be sent new offer documents  Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.		
19	Closing date for receipt of acceptances or renunciations		
20	Names of any underwriters		
21	Amount of any underwriting fee or commission		
22	Names of any brokers to the issue		
23	Fee or commission payable to the broker to the issue		

24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	<div style="border: 1px solid black; height: 25px; width: 100%;"></div>
25	If the issue is contingent on security holders' approval, the date of the meeting	<div style="border: 1px solid black; height: 25px; width: 100%;"></div>
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	<div style="border: 1px solid black; height: 25px; width: 100%;"></div>
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	<div style="border: 1px solid black; height: 25px; width: 100%;"></div>
28	Date rights trading will begin (if applicable)	<div style="border: 1px solid black; height: 25px; width: 100%;"></div>
29	Date rights trading will end (if applicable)	<div style="border: 1px solid black; height: 25px; width: 100%;"></div>
30	How do security holders sell their entitlements <i>in full</i> through a broker?	<div style="border: 1px solid black; height: 25px; width: 100%;"></div>
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	<div style="border: 1px solid black; height: 25px; width: 100%;"></div>
32	How do security holders dispose of their entitlements (except by sale through a broker)?	<div style="border: 1px solid black; height: 25px; width: 100%;"></div>
33	+Issue date	<div style="border: 1px solid black; height: 25px; width: 100%;"></div>

## Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of +securities – Not Applicable (*tick one*)

- (a) ☒ Yes +Securities described in Part 1 – Issue of Ordinary Securities
- (b) ☐ All other +securities  
 Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35 ☐ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders  
 5,265,275 ordinary shares Issued to David Williams = 0.68%

---

+ See chapter 19 for defined terms.

36 ☐ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories

1 - 1,000                      1

1,001 - 5,000

5,001 - 10,000

10,001 - 100,000

100,001 and over

37 ☐ A copy of any trust deed for the additional +securities - **Not Applicable**

### Entities that have ticked box 34(b)

38 Number of +securities for which +quotation is sought 5,265,275

39 +Class of +securities for which quotation is sought Fully Paid Ordinary Shares

40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?

If the additional +securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another +security, clearly identify that other +security)

New issue of shares in settlement of staff LTI Scheme payments.

The new shares are not restricted or subject to escrow.

	Number		+Class
42 Number and +class of all +securities quoted on ASX (including the +securities in clause 38)	775,555,594		Ordinary Shares
	24,189,618		Ordinary Shares Escrowed Unlisted Share Loan scheme shares.

## Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



Date: 3 September 2019

Print name:

Company Secretary  
Patrick Raper

---

+ See chapter 19 for defined terms.

# Appendix 3B – Annexure 1

## Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

### Part 1

Rule 7.1 – Issues exceeding 15% of capital	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>Insert</b> number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	810,606,351
<b>Add</b> the following: <ul style="list-style-type: none"> <li>Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2</li> <li>Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval</li> <li>Number of partly paid +ordinary securities that became fully paid in that 12 month period</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>Include only ordinary securities here – other classes of equity securities cannot be added</li> <li>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</li> <li>It may be useful to set out issues of securities on different dates as separate line items</li> </ul>	0 0
<b>Subtract</b> the number of fully paid +ordinary securities cancelled during that 12 month period	16,126,414
<b>“A”</b>	794,479,937
<b>Step 2: Calculate 15% of “A”</b>	
<b>“B”</b>	0.15 [Note: this value cannot be changed]
<b>Multiply</b> “A” by 0.15	119,171,991

+ See chapter 19 for defined terms.

**Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used**

**Insert** number of +equity securities issued or agreed to be issued in that 12 month period *not counting* those issued:

- Under an exception in rule 7.2
- Under rule 7.1A
- With security holder approval under rule 7.1 or rule 7.4

*Note:*

- *This applies to equity securities, unless specifically excluded – not just ordinary securities*
- *Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed*
- *It may be useful to set out issues of securities on different dates as separate line items*

66,666,667 (to be issued on maturity of the convertible notes issued in July 2019)

29,166,667 Subject to Shareholder Approval (to be issued on maturity of the convertible notes issued in July 2019)

5,265,275 (issued as above)

**“C”**

101,098,609 Total of above

**Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1**

“A” x 0.15

119,171,991

*Note: number must be same as shown in Step 2*

**Subtract “C”**

101,098,609

*Note: number must be same as shown in Step 3*

**Total** [“A” x 0.15] – “C”

18,073,382

*[Note: this is the remaining placement capacity under rule 7.1]*

**Part 2 – Not applicable**

**Rule 7.1A – Additional placement capacity for eligible entities**

**Step 1: Calculate “A”, the base figure from which the placement capacity is calculated**

“A” *Note: number must be same as shown in Step 1 of Part 1*

**Step 2: Calculate 10% of “A”**

“D”

0.10

*Note: this value cannot be changed*

**Multiply “A” by 0.10**

+ See chapter 19 for defined terms.



**Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used**

**Insert** number of <sup>+</sup>equity securities issued or agreed to be issued in that 12 month period under rule 7.1A

**Notes:**

- *This applies to equity securities – not just ordinary securities*
- *Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed*
- *Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained*
- *It may be useful to set out issues of securities on different dates as separate line items*

**“E”**

**Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A**

**“A” x 0.10**

*Note: number must be same as shown in Step 2*

**Subtract “E”**

*Note: number must be same as shown in Step 3*

**Total** [“A” x 0.10] – “E”

*Note: this is the remaining placement capacity under rule 7.1A*

<sup>+</sup> See chapter 19 for defined terms.