

# Market Announcement

16 November 2018

## Shekel Brainweigh Limited (ASX: SBW) – Admission and Commencement of Official Quotation

### Description

Shekel Brainweigh Limited ('SBW') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 16 November 2018.

Official quotation of SBW's ordinary fully paid shares will commence at 10.30 AM WST (1.30 PM AEDT) on Tuesday, 20 November 2018.

SBW raised \$10,150,000 pursuant to the offer under its prospectus dated 20 August 2018 ('Prospectus') by the issue of 29,000,000 shares at an issue price of \$0.35 per share.

### Quotation information

<b>Quoted Securities:</b>	139,000,000 fully paid ordinary shares
<b>ASX Code:</b>	SBW
<b>Time:</b>	10.30 AM WST (1.30 PM AEDT)
<b>Date:</b>	Tuesday, 20 November 2018
<b>ASX Trade Abbreviation:</b>	SHEKEL
<b>ISIN:</b>	AU0000023459
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	Pending
<b>Registered Office:</b>	<u>Israel</u> Address: Kibbutz Beit Keshet, Lower Gaililee, Mobile Mail 1524700 Phone: +972-72-3725721 Email: <a href="mailto:info@shekelonline.com">info@shekelonline.com</a> Website: <a href="http://www.shekelbrainweigh.com">www.shekelbrainweigh.com</a> <u>Australia</u> Address: Level 5, 126 Phillip Street, Sydney NSW 2000, Australia Phone: 1300 288 664 (Australia) or +61 2 9698 5414 (International) Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Joint company secretaries:</b>	Sinead Teague and Andrew Bursill
<b>Share Registry:</b>	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000, Australia Phone: 1300 288 664 (Australia) or +61 2 9698 5414 (International) Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance Date:</b>	31 December

<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Israel
<b>Dividend Policy:</b>	See section 3.11 of the Prospectus
<b>Activities:</b>	Advanced weighing solutions
<b>Lead Manager:</b>	RM Corporate Finance Pty Ltd
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	N/A
<b>Voluntarily Restricted Securities (included in Quoted Securities):</b>	110,000,000 fully paid ordinary shares.
<b>Other Securities Not Quoted:</b>	<p>4,170,000 options exercisable at \$0.42 and expiring 16 November 2021, being three years from the date of the Company's admission to the official list.</p> <p>19,427,064 options exercisable at \$0.20 and expiring 11 March 2028.</p> <p>11,563,752 nil exercise price performance rights expiring 19 August 2023.</p>

### What do I need to do and by when?

Please refer to SBW's Prospectus.

### Need more information?

For further information, please call the Company on 1300 288 664 (Australia) or +61 2 9698 5414 (International).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Shannon Nicholson**

Principal Adviser, Listings Compliance (Perth)