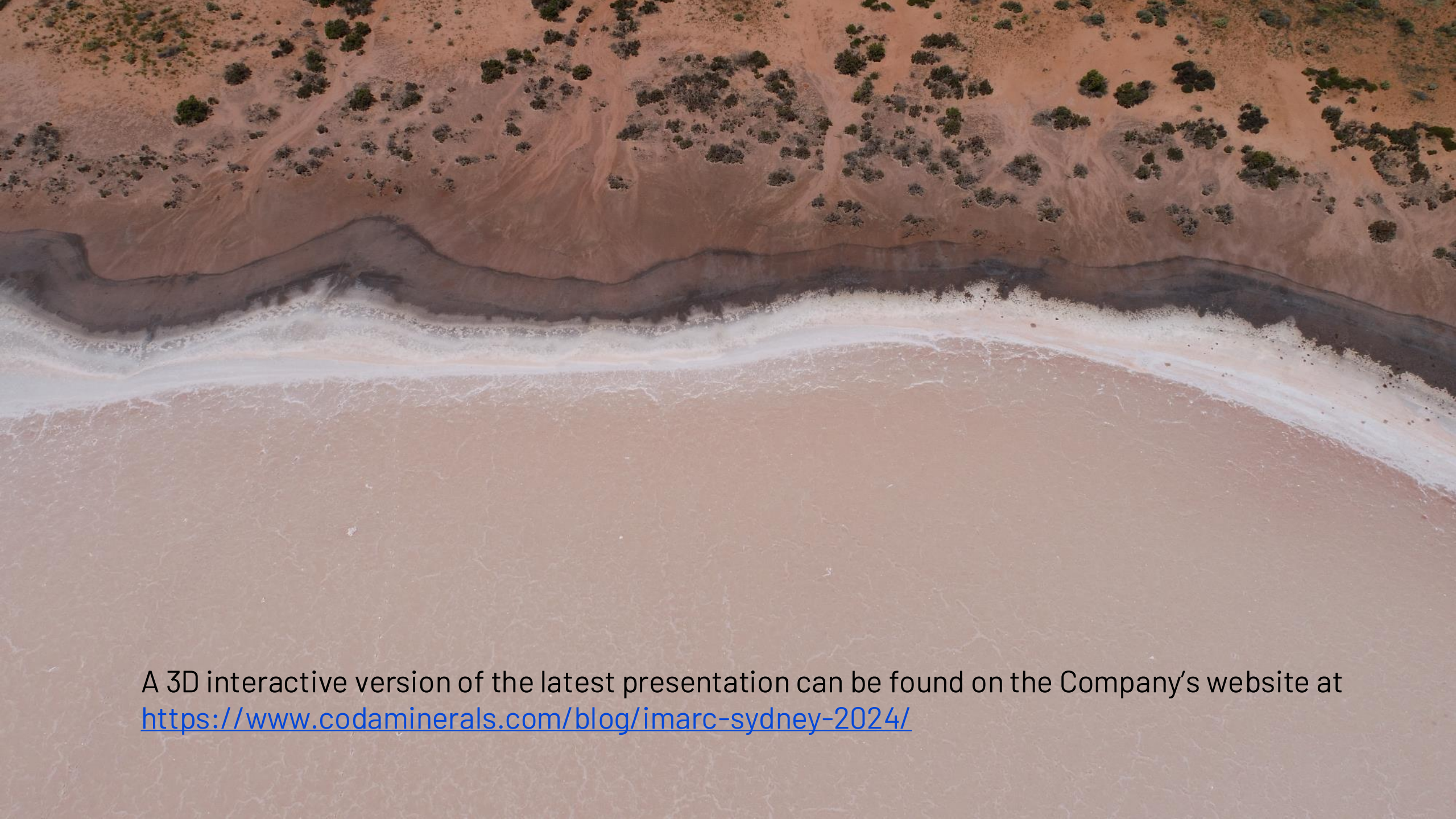


# Coda Minerals Investor Presentation

IMARC - October 2024





A 3D interactive version of the latest presentation can be found on the Company's website at <https://www.codaminerals.com/blog/imarc-sydney-2024/>



## Important Notices

**Nature of this document:** The purpose of this presentation is to provide general information about Coda Minerals Limited (ACN 625 763 957) (the ‘Company’). Unless otherwise stated herein, the information in this presentation is based on the Company’s own information and estimates as at the date of this presentation. In attending this presentation or viewing this document you agree to be bound by the following terms and conditions.

**Not an offer or advertisement:** This presentation is for information purposes and does not constitute or form any part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities in the Company in any jurisdiction. This presentation and its contents must not be distributed, transmitted or viewed by an person in any jurisdiction where the distribution, transmission or viewing of this document would be unlawful under the securities or other laws of that or any jurisdiction. In particular, this presentation may not be distributed or released, directly or indirectly, in the United States. This presentation does not constitute an advertisement for an offer or proposed offer of shares. Neither this presentation nor anything contained in it forms the basis of any contract or commitment and it is not intended to induce or solicit any person to enter into, or refrain from entering into, any contract or commitment.

**Not financial product advice:** This presentation does not take into account the individual investment objectives, financial situation and particular needs of each of the Company’s shareholders or potential investors. You may wish to seek independent financial and taxation advice before making any decisions in respect to this presentation. Neither the Company nor any of its related bodies corporate is licensed to provide financial advice in respect of the Company’s securities or any other financial products.

**Forward-looking statements:** Certain statements in the presentation are or may be perceived as “forward looking statements” and represent the Company’s intentions, projections, expectations or beliefs concerning, among other things, future operating and exploration results or the Company’s future performance. You are cautioned not to place undue reliance on any forward looking statement. These forward looking statements are based on current expectations at the date of this publication. The projections, estimates and beliefs contained in such forward looking statements necessarily involve known and unknown risks and uncertainties, and are necessarily based on assumptions, which may cause the Company’s actual performance and results in future periods to differ materially from any express or implied estimates or projections.

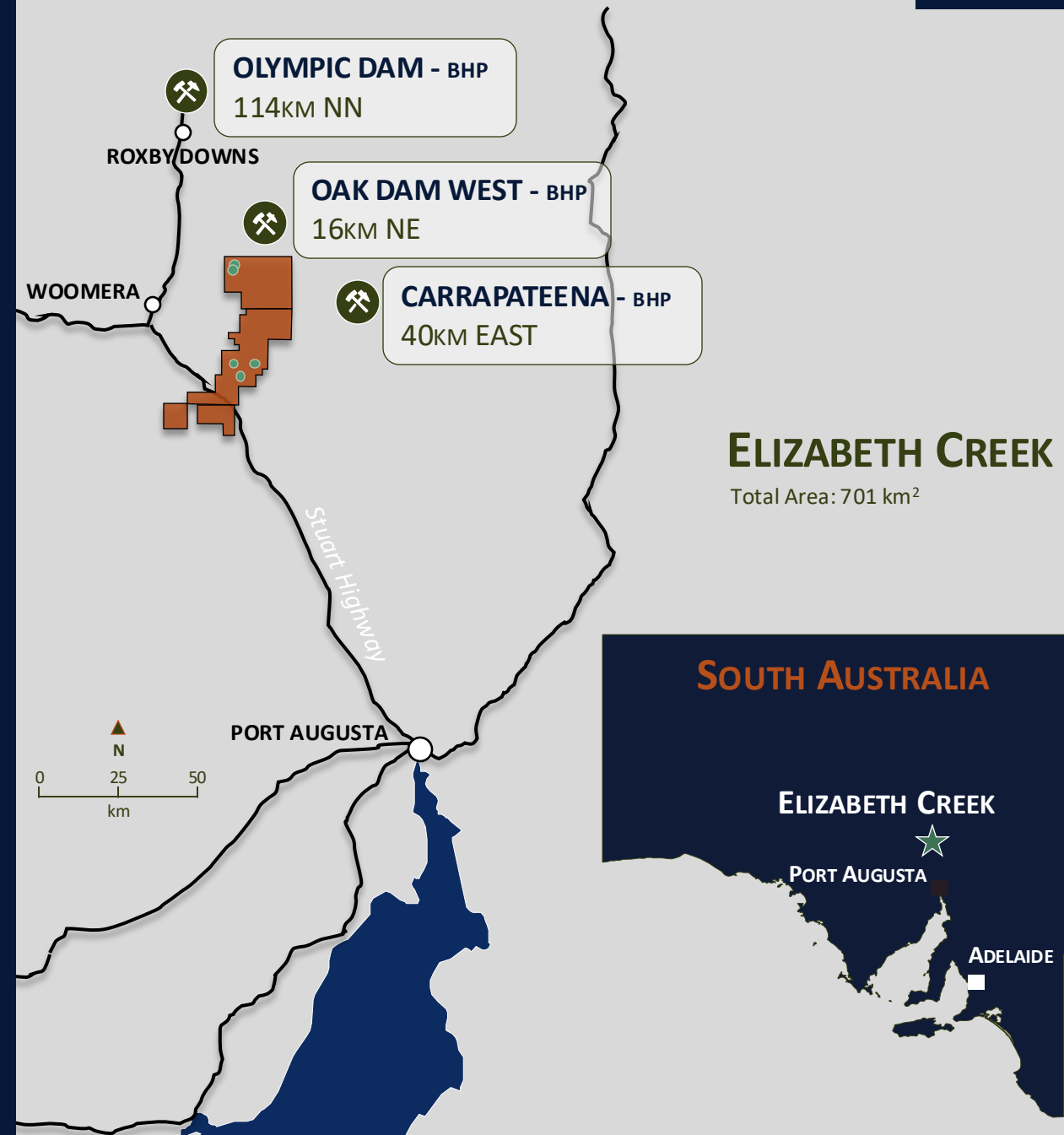
**Disclaimer:** No representation or warrant, express or implied, is made by the Company that the material contained in this presentation will be achieved or prove to be correct. Except for statutory liability which cannot be excluded, each of the Company, its directors, officers, employees, advisers, agents and contractors expressly disclaims any responsibility for the accuracy, fairness, sufficiency or completeness of the material contained in this presentation, or any opinions or beliefs contained in this presentation, and excludes all liability whatsoever (including negligence) for any loss or damage which may be suffered by any persons as a consequence of any information in this presentation or any error or omission there from. The Company is under no obligation to update or keep current the information contained in this presentation or to correct any inaccuracy or omission which may become apparent, or to furnish any person with any further information. Any opinions expressed in the presentation are subject to change without notice.

**Unverified information:** This presentation may contain information (including information derived from publicly available sources) that has not been independently verified by the Company.

Photographs used on page 20 were provided by Adam Mørk Architectural Photography.

# CODA MINERALS

Major Cu-Co  
Resource in an  
exceptional jurisdiction  
with massive upside



# CORPORATE

**COD**

ASX Code

**\$18M**

Market Capitalisation

28 October 2024

**\$0.8**

Share Price

28 October 2024

**\$6.7M**

Cash and Equivalents

Post Cap Raise Completion

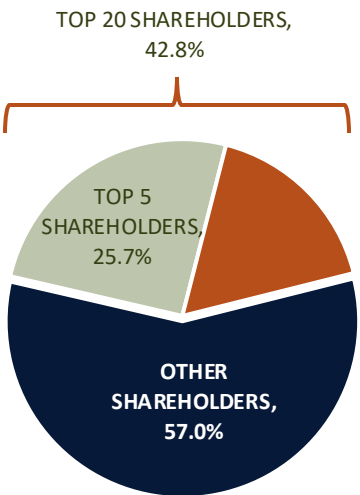
**248M**

Ordinary Shares

Post Raise Completion

## TOP 5 SHAREHOLDERS (as of 28 October 2024)

RANK	SHAREHOLDER	%IC
1	Lujeta Pty Ltd	8.4%
2	Angang Group Hong Kong (Holdings) Ltd	6.8%
3	Mr Keith Francis Jones & Mrs Jennifer Jones	6.1%
4	BNP Paribus Nominees	2.4%
5	Ms Linlin Li	2.1%



## BOARD OF DIRECTORS



**Keith Jones**

NON-EXECUTIVE CHAIR



**Paul Hallam**

NON-EXECUTIVE DIRECTOR



**Robin Marshall**

NON-EXECUTIVE DIRECTOR



**Chris Stevens**

CEO, DIRECTOR



**Kudzai Mtsambiwa**

CHIEF FINANCIAL OFFICER



**Susan Park**

COMPANY SECRETARY



**Colin Moorhead**

LEAD GEOLOGY ADVISOR



**Matt Weber**

MANAGER GEOLOGY

## SENIOR MANAGEMENT

ASX COD



# CODA MINERALS

## The right asset, the right team, at the right time for copper

	<b>LOCATION</b>	South Australia – Tier 1, low risk jurisdiction with simplified approvals under SA Scoping Process and standout ESG credentials
	<b>EXPOSURE TO COPPER</b>	Over 1Mt Copper Equivalent in JORC 2012 Compliant Resources
	<b>ADVANCED ASSET</b>	Study demonstrates robust economics, with scope to grow through optimisation and metallurgical advancements
	<b>EXPLORATION UPSIDE</b>	4 times Resource increase under current management Multiple new open-pit and underground targets now under drill preparation
	<b>IOCG CORRIDOR</b>	Emmie Deeps offers exposure to globally significant IOCG province, uncapped exploration upside, open in multiple directions at depth
	<b>GREENFIELDS EXPLORATION</b>	New mineral province at Kinloch (SA) provides major discovery potential
	<b>RIGHT TIME</b>	Demand growth from decarbonisation coupled with lack of exploration over the last decade, a severe deficit is expected for copper

**\$826M** **31%**  
NPV<sub>8</sub> (Pre-Tax) IRR (Pre-Tax)  
(A\$M)

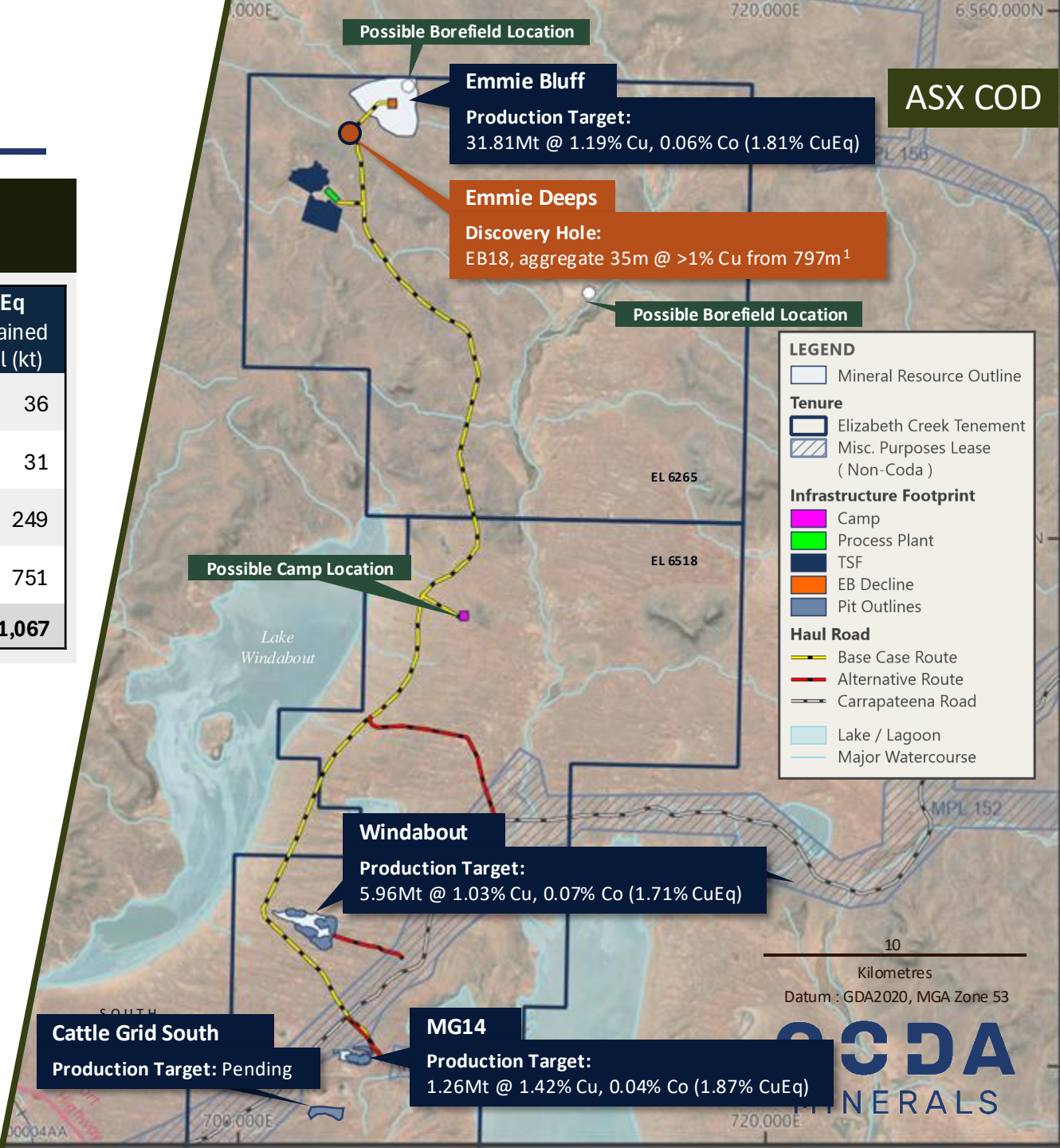
# CODA'S COPPER PORTFOLIO

## JORC RESOURCE SUMMARY

> 1 Million tonnes contained CuEq

Resource	Confidence	Cutoff	Mt	Cu (%)	Co (ppm)	Ag (g/t)	CuEq (%)	CuEq Contained Metal (kt)
Cattle Grid South	Inferred	0.2% Cu	5.8	0.6%	121	4	N/A	36
MG14	Indicated	0.5% CuEq	1.8	1.2%	334	14	1.7%	31
Windabout	Indicated	0.5% CuEq	17.7	0.8%	492	8	1.4%	249
Emmie Bluff	93% Indicated, 7% Inferred	1.0% CuEq	40.2	1.3%	569	17	1.9%	751
Total			65.5				1.6%	1,067

<sup>1</sup>Please see ASX releases on [28 July 2021](#), [23 August 2021](#), [28 February 2022](#), [20 June 2022](#), [30 January 2024](#) and [3 July 2024](#) for full details of all mineralised holes and Table 1





# SCOPING STUDY

NET REVENUE  
(A\$M)

**\$6,622M**

NET CASHFLOW  
PRE-TAX  
(A\$M)

**\$1,755M**

NPV<sub>8</sub> PRE-TAX  
(A\$M)

**\$826M**

IRR PRE-TAX  
(%)

**31%**

PRE-  
PRODUCTION  
CAPEX (A\$M)

**\$306M**

AISC  
(USD/lb Cu)

**\$1.73**

## CAPEX

- Phased approach to processing will see concentrate sales from MG14, followed by high value-add hydromet processing
- Early cashflow and staged approach limits Pre-Production CAPEX & Total Financing Requirements

## Exceptional Economics

- AISC US\$1.73/lb Cu
- \$826m pre-tax/ \$510m post-tax NPV<sub>(8)</sub>
- Cobalt provides access to critical minerals funding

## PRODUCTION

- **337,000** lifetime Copper tonnes @ 26tpa\*
- **18,400** lifetime Cobalt tonnes @ 1.3tpa\*

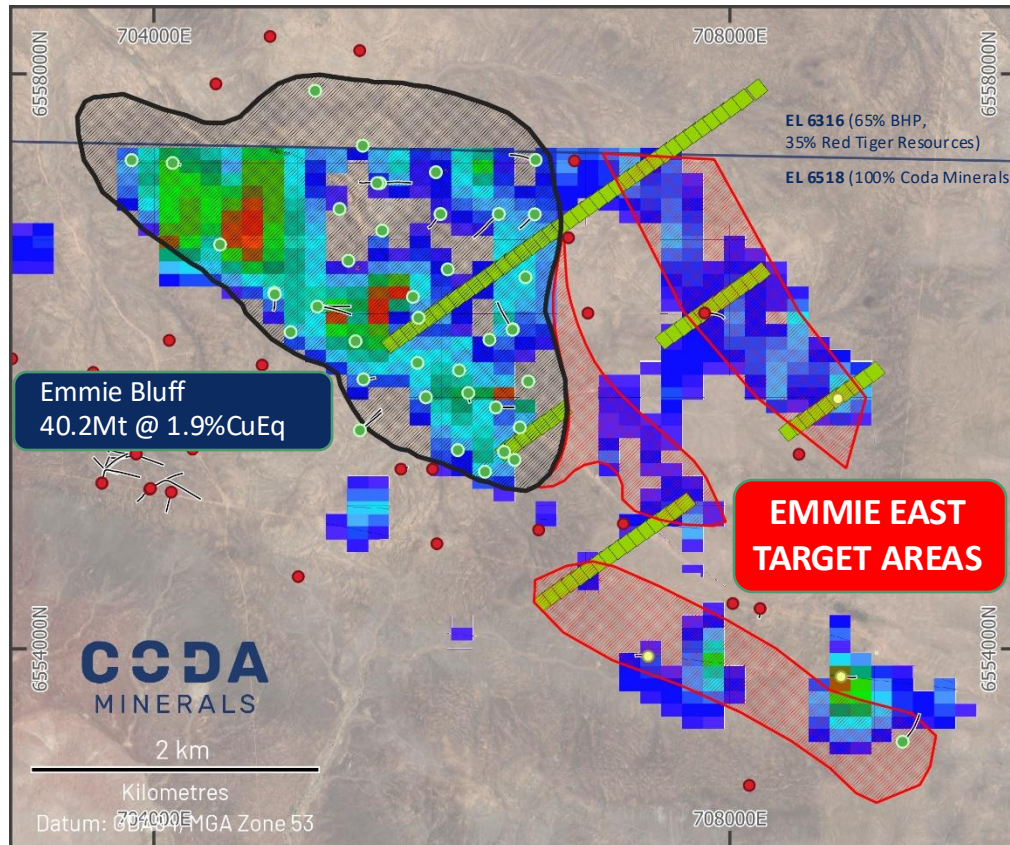
## Study Update in Progress

- Q4 2024 update to include ongoing metallurgical enhancement and inclusion of Cattle Grid South deposit
- Major re-rate opportunity

\*at steady state production



# EMMIE EAST



## TAPLEY HILL FM.

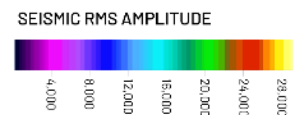
- Current Tapley Interp
- Exploration Prospects

## DRILLING

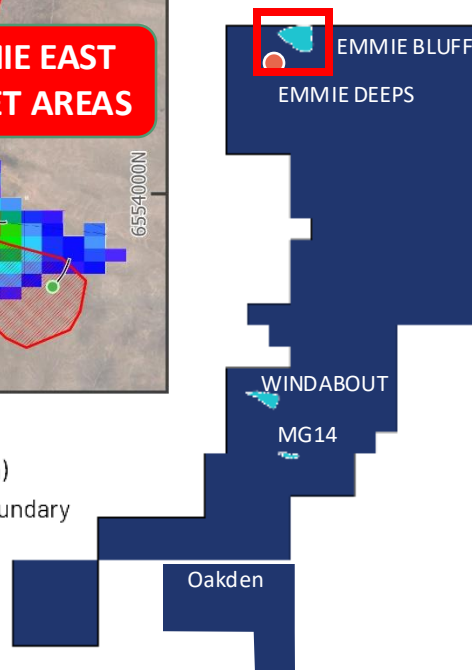
- Tapley Present
- Abandoned
- Tapley Absent

## OTHER

- MT Anomalism (<2.2Qm)
- Exploration License Boundary



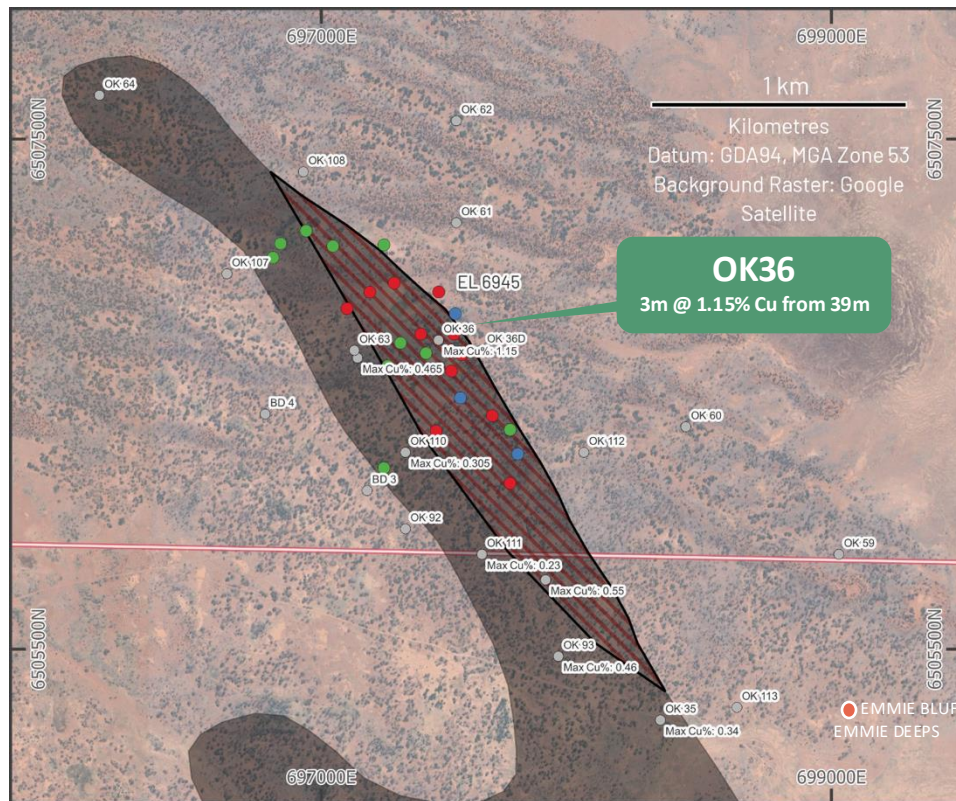
**EMMIE EAST  
TARGET AREAS**



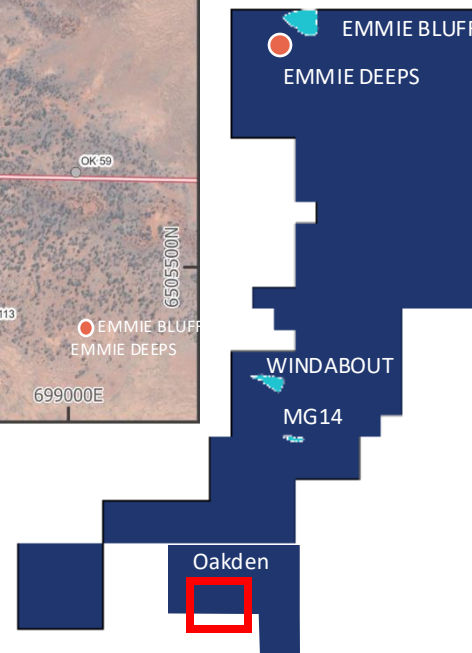
## Advanced Target Generation

- Extensive geophysical and historical drilling provides compelling evidence for growth proximal to Emmie Bluff Resource.
- Comprehensive survey by Mira Geoscience identified southeasterly extension potential.
- High-priority drill targets in the east based principally on MT, 2D seismic and ANT.
- Drill ready targets proximal to existing Resource may provide upside potential to Emmie Bluff

# OAKDEN



DRILLING	OTHER
Proposed Collars	Exploration License Boundary
● Priority 1	TAPLEY
● Priority 2	Tapley Outline (estimated from drilling)
● Priority 3	Potentially mineralised AoI
● Historical drillhole	



## Oakden

- Newly acquired tenement ~73km<sup>2</sup>, Oakden (EL6945), provides further exploration potential for Zambian-Style Copper Cobalt resources
- Historical drilling intersected Tapley hill mineralisation, OK 36 shows prospectivity intersecting 3m@ 1.15% Cu from 39m
- Undrilled area of interest extends 2km along NW/SE along known Tapley hill formation
- Drill planning underway



# EMMIE DEEPS – IOCG SYSTEM

## IRON OXIDE COPPER GOLD (IOCG)

- IOCG elephant country – 16km to Oak Dam
- Emmie Deeps – 5th major Gawler Craton IOCG

## ONGOING EXPLORATION

- IOCG target areas identified, 2.5km long, 75% of which is undrilled.
- Ongoing target refinement and definition with 3D Seismic planned

## 23,000m DIAMOND DRILLING

BEST DRILL RESULTS <sup>1</sup>	EBD3W2	803m	27m @	2.0% Cu, 0.29 g/t Au
		912m	42m @	1.2% Cu, 0.28 g/t Au
	EB18W2	815m	24m @	2.2% Cu, 0.29 g/t Au
		902m	13m @	3.5% Cu, 0.64 g/t Au

<sup>1</sup>Thicknesses and Cu grades have been rounded to the closest meter and 0.1% for simplicity. Please see ASX releases on [28 July 2021](#), [23 August 2021](#), [6 & 22 December 2021](#), [28 February 2022](#) and [20 June 2022](#) for full details of all mineralised holes and Table 1

## Oak Dam West

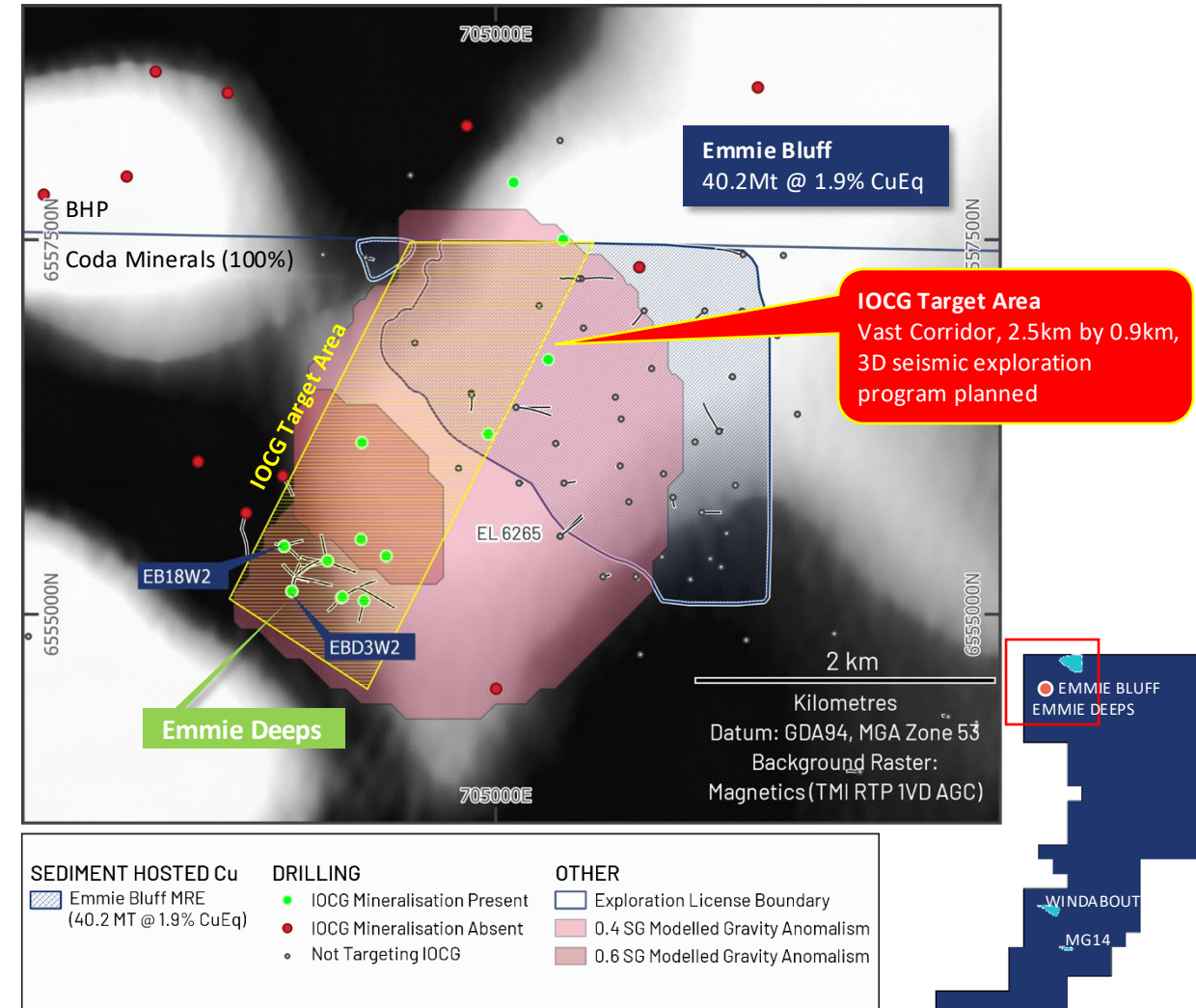
AD-23<sup>2</sup>: 425.7m @ 3.04% Cu, 0.59g/t Au

## Carrapateena

900Mt @ 0.56% Cu, 0.24g/t Au, 2.6g/t Ag<sup>2</sup>

16km N

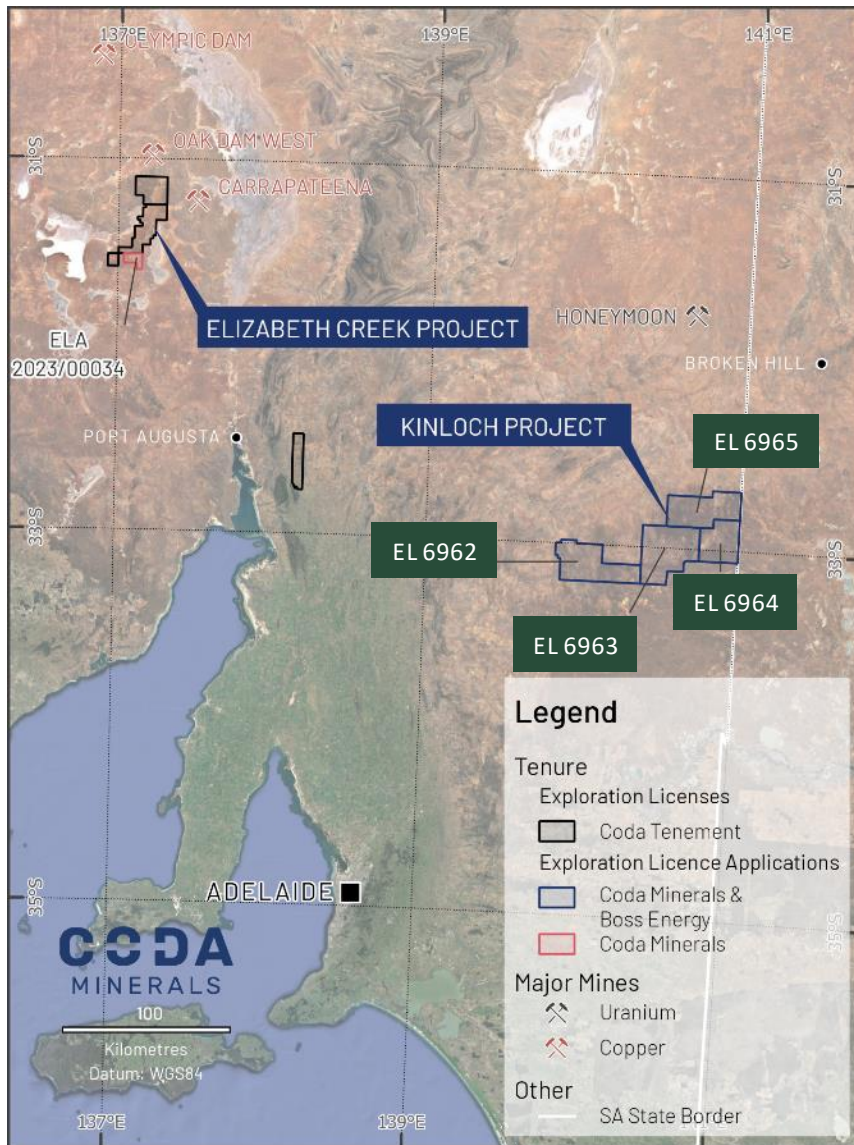
40km East



<sup>2</sup>BHP Oak Dam West Drill Intercept, 27 November 2018

<sup>3</sup>30 June 2022 Carrapateena Mineral Resource

# KINLOCH



## Kinloch Overview

- Kinloch project consists of four highly prospective tenements situated in the northern Murray Basin covering an area totalling 3,184km<sup>2</sup>.
- Held with Boss Energy (Coda 25%, Boss 75%)
- Proposed mineral rights sharing arrangement entitles Coda to 100% of the base metal rights and Boss Energy 100% uranium rights

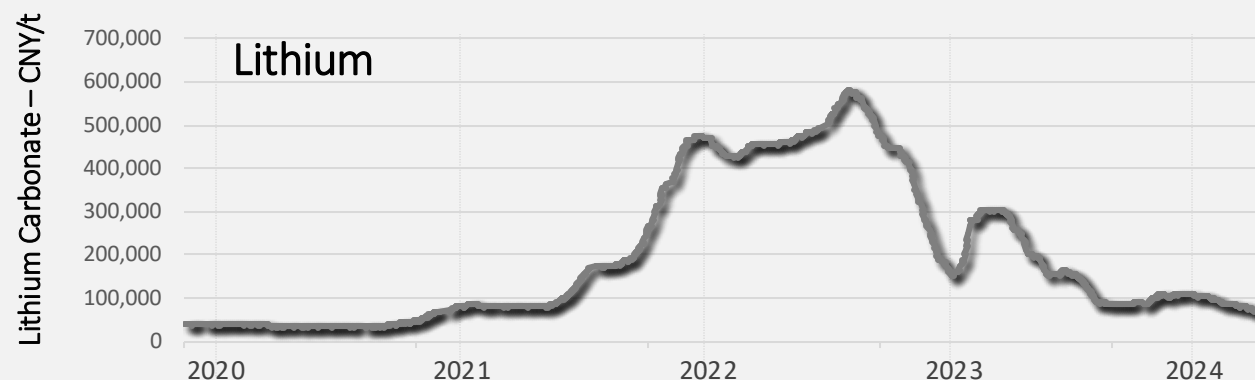
## Exploration

- Tenure has minimal base metal exploration targeting the orogenic style gold mineralisation hosted by Cambrian sediments beneath the Cenozoic Murray Basin
- Province scale initial targeting work proposed to identify and rank major drill targets across a vast, unexplored 3,000km<sup>2</sup> area
- Major new discovery potential for basement copper-gold mineralisation



# COPPER – THE NEXT BOOM

Data Source: Grad View Research, Data Bridge Market Research, Business Research Company Trading Economics



- Prices peaked 2022 following surging EV demand and supply ramp up constraints.
- Strong supply response due to high prices.
- Demand growth outstripped by **highly elastic supply** - prices have plunged.

**Market Status: Currently Oversupplied**



- Depressed market demand following Fukushima
- Limited exploration and few new projects over past decade.
- Sudden major price rises from decarbonisation led demand response against **inelastic supply**.

**Market Status: Tight & Tightening**



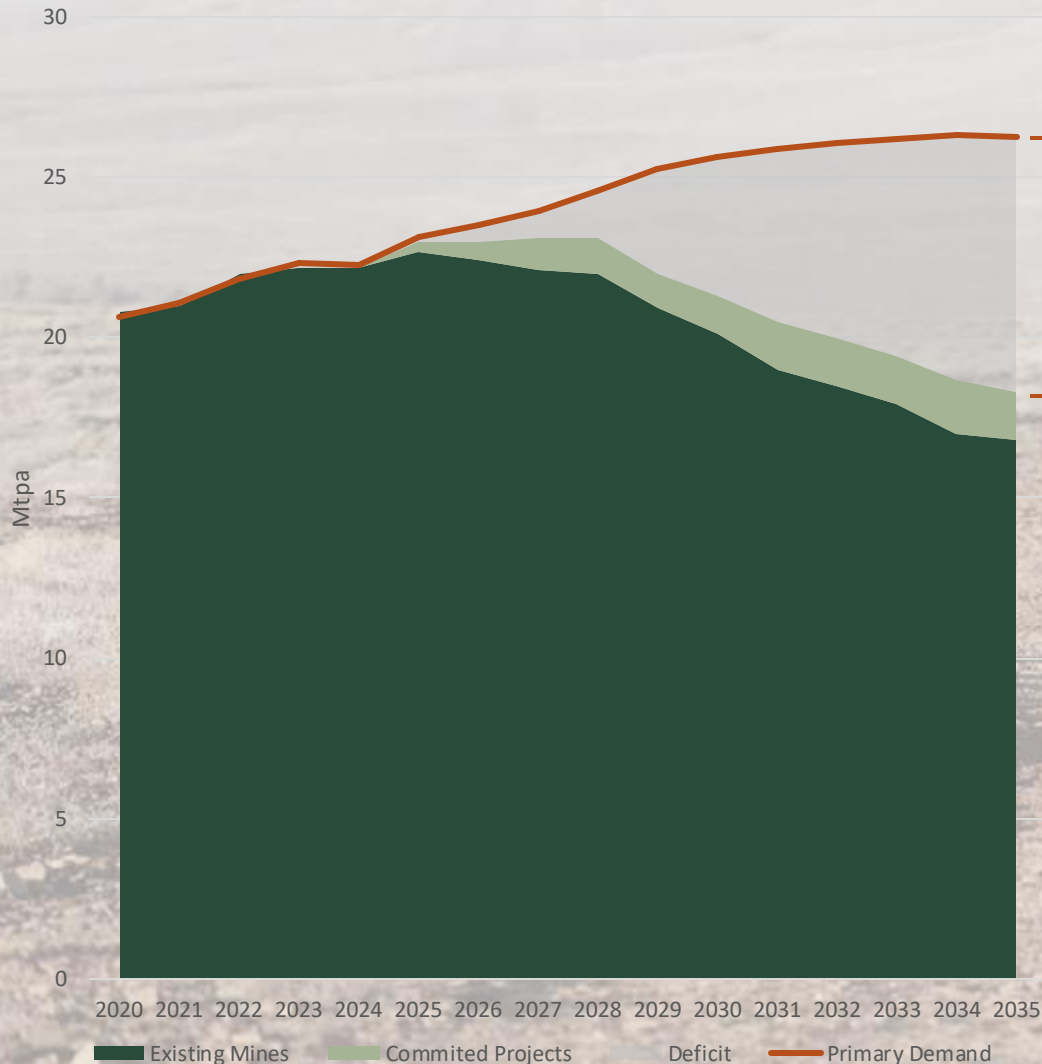
**Market Size  
USD 180B**

- Massive global market with enormous inertia
- Most projects are large-scale and expensive to bring online; supply is **highly inelastic**.
- Demand growth potential from decarbonisation is immense, but exploration has not kept pace.

**Market Status: Balanced, Severe Deficit Forecast**

# COPPER SUPPLY & DEMAND

ASX COD



The world is facing a **looming deficit** of up to **10mt** per annum of copper by 2035.

**Incentive pricing** required to bring additional supply online

Goldman Sachs:  
\$15,000 USD/t by  
2026

Bank of America:  
\$12,000 USD/t by  
2026

JP Morgan:  
\$12,000 USD/t by  
2027



# COPPER'S SUPPLY RESPONSE

Addressing this shortfall will require **every** solution: Big Projects, Small Projects, Recycling and Substitution

Advanced Projects like Elizabeth Creek can be nimble and respond quickly to demand signals



## Low CAPEX

Lower barrier to entry compared with multi-billion-dollar porphyry projects.



## Low sovereign risk and exceptional ESG credentials

Access to capital will be streamlined by the low-risk jurisdiction.















## Predictable approvals process

Early work has already begun in a mining friendly jurisdiction.

# CODA MINERALS

## Transformational short-term catalysts

	STATUS	WHAT'S NEXT
 <b>METALLURGY</b>	<b>Average Cu Recovery: 66-77%</b> <i>June 2024, new oxide collectors demonstrated 12% increase in Cu Recovery</i>	 <b>High reward test-work programme</b>  <b>Results throughout Sept 2024</b>
 <b>EXPLORATION</b>	<b>Current JORC Resources</b> <i>65.5Mt @ 1.6% CuEq for over 1 Million tonnes contained CuEq</i>	 <b>Multiple targets identified at Emmie East &amp; Oakden</b>  <b>Drill planning underway</b>
 <b>NPV</b>	<b>NPV<sub>8</sub>: \$826M   IRR: 31%</b> <i>45% increase in NPV from original March 2023 Study</i>	 <b>Compelling economics with room to grow</b>  <b>Inclusion of metallurgy and Cattle Grid South deposit in updated Study 2H 2024</b>
 <b>APPROVALS</b>	<b>Approvals Process Commenced</b> <i>Preliminary Impact Assessment submitted</i>	 <b>Rapidly advancing approvals process</b>  <b>South Australia - Tier 1 jurisdiction</b>



Any Questions?



# Appendices





# APPENDIX A: STATEMENTS

## Mineral Resources

### Mineral Resources and Exploration Targets

- MG14 Indicated Mineral Resource:** The information is extracted from the report entitled "Confirmation Statements JORC" created on 26th October 2020 and is available to view at: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02298915-6A1003162&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.
- Windabout Indicated Mineral Resource:** The information is extracted from the report entitled "Confirmation Statements JORC" created on 26th October 2020 and is available to view at: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02298915-6A1003162&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.
- Emmie Bluff Mineral Resource:** The information is extracted from the report entitled "Scoping Study Update Delivers Materially Improved Economics" created on 30 January 2024 and is available to view on <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02766550-6A1191314>. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.
- Cattle Grid South Mineral Resource:** The information is extracted from the report entitled "Initial Copper Resource for Cattle Grid South" created on 03 July 2024 and is available to view on <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02823989-6A1214274&v=4015c7b87631faf94ecd96975272ff9ad5cb14c3>. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.



# APPENDIX A: STATEMENTS

---

## Competent Person Statement

### Competent Person Statement for JORC 2012 Mineral Resources

This report was prepared in accordance with the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC Code") by Tim Callaghan, who is a Member of the Australian Institute of Mining and Metallurgy ("AusIMM"), has a minimum of five years' experience in the estimation and assessment and evaluation of Mineral Resources of this style and is the competent Person as defined in the JORC Code. This announcement accurately summarises and fairly reports his estimations and he has consented to the resource report in the form and context it appears.

The MG14 and Windabout Mineral Resource at the Mount Gunson Copper-Cobalt Project has been estimated by Mr Tim Callaghan, an external consultant, and is reported under the 2012 Edition of the Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves (see Gindalbie Metals ASX announcement 19 January 2018 titled: Mt Gunson Copper-Cobalt Project Update).

### Competent Person Statement for JORC 2012 Mineral Resources – Emmie Bluff

The information in this statement that relates to the Mineral Resource Estimates is based on work done by Dr Michael Cunningham of Sonny Consulting Services Pty Ltd. The information in this report which relates to exploration results is based on information compiled by Mr. Matthew Weber, who is an employee of the company.

Dr Cunningham and Mr Weber are Members of the Australasian Institute of Mining and Metallurgy and have sufficient relevant experience to the style of mineralisation and type of deposit under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.

The Competent Persons consent to the inclusion in this report of the matters based on the information compiled by them, in the form and context in which it appears.

### Competent Person Statement for JORC 2012 Mineral Resources – Cattle Grid South

The information in this statement that relates to the Mineral Resource Estimates is based on work done by Dr Michael Cunningham of SRK Consulting (Australasia) Pty Ltd (SRK).

Dr Cunningham is a Member of The Australasian Institute of Mining and Metallurgy and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity he is undertaking, to qualify as a Competent Person in terms of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code, 2012).





# APPENDIX B: METAL EQUIVALENT CALCULATIONS

## Statement Regarding Metal Equivalent Calculations

Metal Equivalent grades are quoted for one or more of the Emmie Bluff, Windabout and MG14 Mineral Resources, or for exploration results considered by the company to be related directly to one of these Mineral Resources, in this announcement.

**For the Emmie Bluff Mineral Resource:**

The Emmie Bluff Mineral Resource is reported as 40.2Mt @ 1.27% copper, 569ppm cobalt, 17g/t silver and 0.17% zinc (1.87% Copper Equivalent (CuEq)) reported at a cut-off grade of 1% CuEq. The calculation of this metal equivalent is based on the following assumptions.

Metal	Coefficient	Forecast Price	Price Unit
Copper	0.8	\$7,000	USD/Tonne
Cobalt	0.85	\$55,000	USD/Tonne
Zinc	0.9	\$2,100	USD/Tonne
Silver	0.85	\$18.50	USD/Oz

Price assumptions used when calculating copper equivalent grades were based primarily on Consensus Economics forecasts of metals, except for Cobalt, which was sourced via communication with subject matter experts. Metallurgical assumptions used when calculating copper equivalent grades were based on a simple bulk float utilising rougher and minimal cleaner/scavenger circuits. The produced a reasonably consistent mean recovery across most metals of between approximately 83 and 94 percent. For simplicity, and to in part account for losses associated with less intensive cleaner floats and losses to the hydromet plant, these figures were rounded down to the nearest 5%.

Application of these assumptions resulted in the following calculation of CuEq:

$$CuEq\% = Cu\% + 0.00068 \times Co\ ppm + 0.337 \times Zn\ \% + 90.3 \times \frac{Ag\ ppm}{10000}$$

**For the Windabout and MG14 Mineral Resource:**

The Windabout and MG14 Mineral Resource are reported at a cut-off grade of 0.5% CuEq as:

- **Windabout:** 17.67Mt @ 0.77% Cu, 492 ppm Co and 8 g/t Ag (1.41% CuEq)
- **MG14:** 1.83Mt @ 1.24% Cu, 334 ppm Co and 14 g/t Ag (1.84% CuEq)



# APPENDIX B: METAL EQUIVALENT CALCULATIONS

## Statement Regarding Metal Equivalent Calculations (continued)

The calculation of this metal equivalent is based on the following assumptions:

Metal	Mining Recovery %	Dilution %	Recovery %	Payability %	Forecast Price	Price Unit
Copper	0.9	0.05	0.6	0.7	\$6,600	USD/Tonne
Cobalt	0.9	0.05	0.85	0.75	\$55,000	USD/Tonne

Price assumptions used when calculating copper equivalent grades were based on recent historical metal prices at the time of calculation (2018). Metallurgical assumptions are based on extensive metallurgical testwork undertaken on the two deposits to 2018 across various potential flowsheets involving both floatation and leaching. Ag analyses in the estimation and metallurgical testwork were considered insufficient at the time to include in the metal equivalent calculation.

Application of these assumptions resulted in the following calculation of CuEq:

$$CuEq\% = Cu\% + 0.0012 \times Co\ ppm$$

It is the opinion of the company that both sets of prices used in the calculations are reasonable to conservative long-term forecasts for real dollar metal prices during the years most relevant to the deposits (approx. 2026-2030).

It is the opinion of the company that all of the elements included in the metal equivalent calculations have a reasonable potential to be recovered and sold.

For full details of the Emmie Bluff Metal Equivalent calculation, please see “Scoping Study Update Delivers Materially Improved Economics” released to the market on 30th January 2024 and available to view at [https://www.codaminerals.com/wp-content/uploads/2024/01/20240130\\_Coda\\_ASX-ANN\\_Scoping-Study-Update-Delivers-Materially-Improved-Economics\\_RELEASE.pdf](https://www.codaminerals.com/wp-content/uploads/2024/01/20240130_Coda_ASX-ANN_Scoping-Study-Update-Delivers-Materially-Improved-Economics_RELEASE.pdf).

For full details of the MG14/Windabout Metal Equivalent Calculation, please see “Confirmation of Exploration Target & Mineral Resource and Ore Reserve Statement”, released to the ASX on 23<sup>rd</sup> October 2020 and available at [https://www.codaminerals.com/wp-content/uploads/2020/10/20201026\\_Coda\\_ASX-ANN\\_Confirmation-Statements-JORC.pdf](https://www.codaminerals.com/wp-content/uploads/2020/10/20201026_Coda_ASX-ANN_Confirmation-Statements-JORC.pdf).





# APPENDIX C: STATEMENTS & REFERENCES

---

## Production Targets

The information in relation to production targets included in this presentation specifically on slide 9 is taken from the Scoping Study published on [14 March 2024](#).

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of the quoted production targets, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context have not been materially modified from the original market announcement.

## References – Geological Images

The information in relation to images included in this presentation on slides 10 is taken from the announcement “MT Data Continues to Support Eastern Extension to Emmie Bluff” published on [13 February 2024](#). The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement.

The information in relation to images included in this presentation on slides 11 is taken from the announcement “MT Survey Commences Targeting Emmie Bluff Extensions” published on [25 July 2023](#). The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement.

## References – Scoping Study

References to the Scoping Study relate to the Elizabeth Creek Scoping Study published on [14 March 2024](#). Please note disclaimers on slide 3 of this presentation and full details of the Study available on the ASX platform and Coda’s website. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement.



# APPENDIX D : BOARD OF DIRECTORS & SENIOR MANAGEMENT



**Keith Jones**

**NON-EXECUTIVE CHAIR**

Chartered Accountant and senior mining industry leader with over 40 years of corporate advisory experience including former Chairman of Deloitte Australia and of Cannings Purple and former NED of Ora Banda Mining. Currently Non-Executive Director of EcoGraf.



**Robin Marshall**

**NON-EXECUTIVE DIRECTOR**

Experienced mining executive previously involved in managing the successful delivery of some of the world's largest resource projects, including Chairman of the Gruyere Steering Committee, major iron ore projects for BHP Billiton Iron Ore and North Ltd.



**Paul Hallam**

**NON-EXECUTIVE DIRECTOR**

Accomplished resource industry leader who has been directly responsible for the delivery and operation of 11 gold, base metals, and iron ore projects over 40 years. Former executive at FMG, Newcrest; former NED of Sandfire Resources and current NED at Greatland Gold.



**Chris Stevens**

**CHIEF EXECUTIVE OFFICER, DIRECTOR**

Mineral economist, feasibility and project valuation specialist. Former CEO of Gindalbie Metals, led the acquisition and demerger in 2019. Former Director of Mining Operations Consulting at PwC, senior commercial and consulting roles across mining, oil and gas. BA (Hons) Oxford University, MSc in Mineral Economics (WASM), FAusIMM.



**Kudzai Mtsambiwa**

**CHIEF FINANCIAL OFFICER**

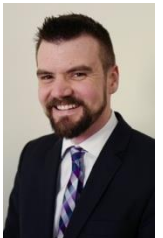
Chartered Accountant with 14 years' experience in the international resources sector. Lengthy career with West African-focused, Perseus Mining – where he held the roles of Group Planning & Business Analyst and Group Financial Controller for seven years. MSc in Mineral Economics (WASM).



**Susan Park**

**COMPANY SECRETARY**

Over 25 years' experience in the corporate finance industry and extensive experience in Company Secretarial and Non-Executive Director roles with ASX, AIM and TSX listed companies. Susan is currently Company Secretary of several ASX listed companies.



**Matt Weber**

**MANAGER - GEOLOGY**

Exploration geologist and mineral economist with over a decade's exploration experience working with Rio Tinto and multiple exploration companies across Western Australia focussing on gold, iron ore and base metals. MSc in Mineral Economics (WASM).







6 Altona Street  
West Perth  
WA 6005

08 6270 6331  
[info@codaminerals.com](mailto:info@codaminerals.com)

