

## UPDATED CAPITAL STRUCTURE

**Peregrine Gold Limited** (“Peregrine” or the “Company”) has issued 500,000 unlisted incentive options exercisable at \$0.55 each on or before 16 September 2024 to an employee as part of their remuneration arrangements and to incentivise their continued performance.

The Company’s updated capital structure is as follows:

Class	Number
<b>Ordinary Shares</b>	<b>42,098,795</b>
<b>Listed Options</b>	<b>10,719,767</b>
<b>Performance Shares</b>	<b>2,500,000</b>
• Class A Performance Shares, expiring 27 August 2026	1,000,000
• Class B Performance Shares, expiring 27 August 2026	1,500,000
<b>Unlisted Options</b>	<b>5,300,000</b>
• Options exercisable at \$0.20, expiring 24 December 2023	1,000,000*
• Options exercisable at \$0.25, expiring 19 March 2024	900,000
• Options exercisable at \$0.30, expiring 19 September 2024	900,000
• Options exercisable at \$0.35, expiring 3 May 2024	400,000
• Options exercisable at \$0.40, expiring 19 March 2025	600,000
• Options exercisable at \$0.45, expiring 27 August 2024	1,000,000
• Options exercisable at \$0.55, expiring 16 September 2024	500,000

\*Quotation will be sought for these options subsequent to a 24 month restricted escrow period.

**For further information, please contact:**

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*This ASX Announcement has been authorised for release by Peregrine’s Company Secretary.*