

Notice reference number: 1554.15.12

Notice date: 10/12/2015

What's this about?

Effective date: 10/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

MMG Limited – Admission and Commencement of Official Quotation

Description

MMG Limited (ASX Code: MMG) (the “Company”) was admitted to the official list of ASX Limited (ASX) today, Thursday, 10 December 2015 as an ASX Foreign Exempt Listing.

Official quotation of the Company’s securities will commence at 11:00am AEDT on Monday, 14 December 2015. There is no offer of shares in connection with the listing and as an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being The Stock Exchange of Hong Kong Limited (Stock Code: 1208)).

The Company’s quoted securities comprise 264,503,500 ordinary shares each fully paid in the form of CHESS Depositary interests (CDIs) in the ratio of 1 CDI for each 10 ordinary shares.

<u>Quoted Securities:</u>	26,450,350 CDIs
<u>CDI ratio:</u>	1 CDI is equivalent to 10 shares
<u>ASX Code:</u>	MMG
<u>Time:</u>	11:00am AEDT
<u>Date:</u>	Monday, 14 December 2015
<u>ASX Trade Abbreviation:</u>	MMG
<u>ISIN:</u>	AU000000MMG0
<u>Home Branch:</u>	Melbourne
<u>Industry Classification:</u>	Pending
<u>Registered Office:</u>	Units 8501-8503 Level 85, International Commerce Centre 1 Austin Road West Kowloon Hong Kong (in Australia)

C/- MMG Management Pty Ltd
Level 23, 28 Freshwater Place
Southbank VIC 3006

Principal Place of
Business:

As above

Ph: (03) 9288 0888
Website: www.mmg.com

ASX Contact:

Nicholas Myers, General Counsel

Share Registry:

(in Australia)
Computershare Investor Services Pty Limited
Yarra Falls
452 Johnston Street
Abbotsford VIC 3067

Balance Date:

31 December

CHESS:

Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation:

Hong Kong, PRC

Dividend Policy:

Refer Company disclosures

Activities:

Exploration, development and mining of base metal deposits around the world.

What do I need to do and by when?

For further details, please refer to the Company's website.

Need more information?

If further information is required, please contact the Company via the contact details in this notice.

Issued by

James Gerraty

Contact Details

(03) 9617 7842

Disclaimer.