

5 February 2025 ASX Announcement Completion of placement of rights issue shortfall

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", the "Company") is pleased to advise that it has completed the placement of all shortfall shares from its recently closed non-renounceable pro rata rights issue set out in the Offer Document announced to ASX on 19 December 2024 that closed on 24 January 2025 (Offer).

The Company has allocated all 76,651,176 shortfall shares at \$0.047 to raise \$3,602,605, taking the amount raised under the Offer to the full amount of approximately \$5,090,208 (before costs).

The shortfall was placed in line with the Company's stated intentions set out in Section 4.6 of the Offer Document for the Offer.

Non-Executive Chair, Toby Hicks commented, *"The placement of the shortfall from the rights issue brings a successful close to the Company's capital raising activities over the last month. The Company has raised over \$15 million, bought on a number of new supportive shareholders and has already put to work the funds received in ways that are generating and increasing the Company's revenues through staking activities with Solana. The Board thanks shareholders who took up their rights, and all investors who have seen the potential in DigitalX, a company with over 10 years of experience and history in understanding the evolution and development of the digital asset markets both here in Australia and overseas."*

Authorised by the Board of DigitalX Limited.

For further information, please contact:

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About DigitalX Limited (ASX:DCC)

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than 6 years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns, while the DigitalX Fund ranked #3 on the same list (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and an actively managed crypto fund, the DigitalX Fund. Additionally, our Treasury strategy includes earning yields through staking of digital assets, leveraging blockchain technologies to create additional value for our investors.

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