



Announcement Summary

Entity name

OMEGA OIL & GAS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 17, 2025

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|------------------------------------|--|---|-------------------|
| OMAAE | OPTION EXPIRING 21-OCT-2027 \$0.30 | 150,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 17/02/2025 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

OMEGA OIL & GAS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

45644588787

1.3 ASX issuer code

OMA

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/2/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

| | |
|---|--|
| ASX +Security Code and Description | |
| OMAAE : OPTION EXPIRING 21-OCT-2027 \$0.30 | |
| Unquoted +equity securities that have ceased | |
| Number of securities that have ceased | |
| 150,000 | |
| Reason for cessation | |
| Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | |
| Date of cessation | Is the entity paying any consideration for the cessation? |
| 17/2/2025 | No |
| Any other information the entity wishes to notify to ASX about the cessation? | |
| Tranche 3 of IPO Director options held by Mr Michael Sandy, lapsing as vesting condition unable to be met. | |



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OMA : ORDINARY FULLY PAID | 329,128,496 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OMAAG : OPTION EXPIRING 09-NOV-2025 EX \$0.30 | 10,000,000 |
| OMAAH : OPTION EXPIRING 06-DEC-2026 EX \$0.30 | 450,000 |
| OMAAI : PERFORMANCE RIGHTS | 5,000,000 |
| OMAAD : OPTION EXPIRING 21-OCT-2026 \$0.30 | 700,000 |
| OMAAB : OPTION EXPIRING 21-OCT-2025 \$0.30 | 700,000 |
| OMAAE : OPTION EXPIRING 21-OCT-2027 \$0.30 | 550,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.