



Announcement Summary

Entity name

DALAROO METALS LTD

Date of this announcement

Friday May 16, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 16-MAY-2030 EX \$0.05	6,000,000	16/05/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DALAROO METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

23648476699

### 1.3 ASX issuer code

DAL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

16/5/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

**Please specify**

Unquoted options

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

### New +securities

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 16-MAY-2030 EX \$0.05

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

16/5/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Issue of Unquoted Securities <https://announcements.asx.com.au/asxpdf/20250516/pdf/06jtfx87zzyp78.pdf>

### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05000000

**Expiry date**

16/5/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

DAL : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unquoted Options to consultants assisting the Company to identify and source advanced gold exploration projects.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Per ASX GN 30 paragraph 2.10 no "proposed issue"



Issue details

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**Number of +securities**

6,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**

To consultants assisting the Company to identify and source advanced gold exploration projects.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DAL : ORDINARY FULLY PAID	248,951,923

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DALAI : OPTION EXPIRING 05-JUN-2025 EX \$0.08	14,375,000
DALAJ : OPTION EXPIRING 23-AUG-2029 EX \$0.036	182,187,500
DALAH : PERFORMANCE RIGHTS	16,668,560
DALAF : OPTION EXPIRING 24-SEP-2025 EX \$0.25	8,000,000
New class - code to be confirmed : OPTION EXPIRING 16-MAY-2030 EX \$0.05	6,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

6,000,000 Options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No