

30 April 2025

AJ Lucas Group Limited (ASX: AJL) advises that it is in advanced discussions regarding the refinancing the Group's existing debt arrangements. The Group's lenders have agreed to extend the April 2025 maturity of the existing Senior Syndicated and Junior Loan Notes facilities to 9 May 2025 to allow finalisation of the refinancing. AJL will provide an update to the market in due course.

Authorised for lodgement by the Chairman.

ENDS

For further information, please contact:

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