

ASX Announcement | 27 November 2024

Spacetalk Ltd (ASX: SPA)

Consolidation Completion

Spacetalk Ltd. (ASX: SPA) (“Spacetalk” or “Company”) announces that following shareholder approval at the Annual General Meeting on 20 November 2024, the consolidation of the issued capital of the Company on the basis of one (1) security for every ten (10) securities held is now complete.

The post consolidation securities on issue are as follows:

Ticker	Description	Number
SPA	Fully Paid Ordinary Shares	63,776,361
SPAAZ	Options exercisable at \$0.6 expiring 29 December 2024	4,327,665
SPAO	Options exercisable at \$0.35 expiring 22 September 2025	19,165,688
SPAAR	Incentive Rights	1,193,652
SPAAA	Warrants (exercisable into a total of 11,000,000 Fully Paid Ordinary Shares)	2

Where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security (as the case may be).

New holding statements have been dispatched to security holders on a post consolidation basis.

This ASX announcement has been authorised by the Spacetalk Ltd Board of Directors.

For further information, please contact:

Spacetalk Ltd (ASX: SPA)

Simon Crowther

CEO and Managing Director

investors@spacetalk.co

www.spacetalk.co

About Spacetalk Ltd (ASX: SPA)

Spacetalk Ltd(ASX: SPA) develops and sells hardware and software to provide safety at every stage of life. Spacetalk offers families a suite of solutions: Australia's best-selling Kids Smart Watches (GFK Report July 2024: Total Sales of Kids Smartwatch In Australia), Spacetalk Mobile, Spacetalk App, and Adult Wearables. The Spacetalk ecosystem provides freedom with peace of mind. To learn more, please visit: spacetalk.co

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