

**Form 603**  
**Corporations Act 2001**  
**Section 671B**  
**Notice of initial substantial holder**

**To: Company Name/Scheme:** Titomic Limited

**ACN/ARSN:** 602 793 644

**1. Details of substantial holder**

**Name** Mitsubishi UFJ Financial Group, Inc.

The holder became a substantial holder on: 15 May 2025

The holder became aware on: 19 May 2025

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power (%)
Fully Paid ordinary shares	101,441,004	101,441,004	7.65%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	101,440,656 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	348 Fully paid ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not applicable	101,440,656 Fully paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not applicable	348 Fully paid ordinary shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
See annexure B to this notice				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See annexure A to this notice	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
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Mitsubishi UFJ Financial Group, Inc.

1-4-5, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

8. Signature

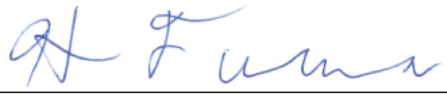


Hidetoshi Fuwa

Date 20 May 2025

Authorised signatory

This is annexure A of 4 pages referred to in Form 603, Notice of initial substantial holder dated 20 May 2025



Hidetoshi Fuwa

Authorised signatory

Dated 20 May 2025

#### SCHEDULE

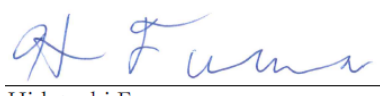
Mitsubishi UFJ Financial Group, Inc.  
 MUFG Bank, Ltd.  
 Mitsubishi UFJ Trust and Banking Corporation  
 Mitsubishi UFJ Securities Holdings Co., Ltd.  
 The Mitsubishi UFJ Factors Limited  
 Mitsubishi UFJ Jinji Service Co., Ltd.  
 MU Techno-service Co., Ltd.  
 Tokyo Credit Service, Ltd.  
 MU Business Service Co., Ltd.  
 Mitsubishi UFJ Loan Business Co., Ltd.  
 Mitsubishi UFJ Information Technology, Ltd.  
 MU Center Service Tokyo Co., Ltd.  
 MU Center Service Nagoya Co., Ltd.  
 MU Center Service Osaka Co., Ltd.  
 Mitsubishi UFJ Business Partner Co., Ltd.  
 MU Property Research Company Limited  
 Mitsubishi UFJ Home Loan CREDIT CO., LTD.  
 The Diamond Home Credit Company Limited  
 Mitsubishi UFJ Research & Consulting Co., Ltd.  
 MU Frontier Servicer Co., Ltd.  
 Otemachi Guarantee Co., Ltd.  
 GD Holdings Company Limited  
 MU Loan Administration Support Co., Ltd.  
 MU Communications Co., Ltd.  
 Japan Electronic Monetary Claim Organization  
 MUT Business Outsourcing Co., Ltd.  
 Mezzanine Solution III Limited Partnership  
 Mezzanine Solution IV Limited Partnership  
 Matsuri LLC  
 BusinessTech Co., Ltd.  
 Tokumei-Kumiai (KAIDAN)  
 MUFG Trading, Ltd.  
 Mitsubishi UFJ Capital Co., Ltd.  
 Mitsubishi UFJ Capital IV, Limited Partnership  
 Mitsubishi UFJ Capital V, Limited Partnership  
 Mitsubishi UFJ Capital VI, Limited Partnership  
 Mitsubishi UFJ Capital VII, Limited Partnership  
 Mitsubishi UFJ Capital VIII, Limited Partnership  
 Mitsubishi UFJ Life Science 2, Limited Partnership  
 Mitsubishi UFJ Life Science 3, Limited Partnership  
 Tohoku Senary Industry Support, Limited Partnership  
 OiDE Fund Investment Limited Partnership  
 Mitsubishi UFJ Personal Financial Advisers Co., Ltd.  
 Mitsubishi UFJ Financial Partners Co., Ltd.  
 The Mitsubishi Asset Brains Company, Limited  
 BOT Lease Co., Ltd.  
 Nippon Mutual Housing Loan Co., Ltd.  
 JM Real Estate Co., Ltd.  
 au Jibun Bank Corporation  
 JACCS CO., LTD.  
 JALCARD Inc.  
 Yume Shokei Fund No.2  
 Yume Shokei Fund No.3  
 Recruit MUFG Business Co., Ltd.  
 Cotra Ltd.  
 Biz Forward, Inc.  
 Kanmu, Inc.  
 M・U・Trust Sougou Kanri Co., Ltd.  
 Mitsubishi UFJ Trust Business Co., Ltd.  
 Ryoshin Data Co., Ltd.  
 Mitsubishi UFJ Trust Systems Co., Ltd.  
 Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.  
 Mitsubishi UFJ Trust Hosyo Co., Ltd.

M·U·Trust·Apple Planning Company, Ltd.  
 Mitsubishi UFJ Real Estate Services Co., Ltd.  
 Mitsubishi UFJ Daiko Business Co., Ltd.  
 The Master Trust Bank of Japan, Ltd.  
 Mitsubishi UFJ Real Estate Asset Management Co., Ltd.  
 Japan Shareholder Services Ltd.  
 Mitsubishi UFJ Asset Management Co., Ltd.  
 Tokumei-Kumiai (CPI)  
 Tokumei-Kumiai (GII)  
 Tokumei-Kumiai (GII2)  
 Tokumei-Kumiai (Gate Bridge 1)  
 Tokumei-Kumiai (CM2)  
 Tokumei-Kumiai (CM3)  
 Tokumei-Kumiai (FIELD)  
 Tokumei-Kumiai (HORSE)  
 Tokumei-Kumiai (BRIDGE)  
 Tokumei-Kumiai (FST)  
 Tokumei-Kumiai (YUTORI)  
 Tokumei-Kumiai (SUNSHINE2)  
 Tokumei-Kumiai (FLEUR)  
 Tokumei-Kumiai (HAWK)  
 Tokumei-Kumiai (FLAG)  
 Tokumei-Kumiai (SUNSHINE3)  
 Tokumei-Kumiai (STONE)  
 Tokumei-Kumiai (HERBS)  
 Tokumei-Kumiai (SUNSHINE4)  
 Tokumei-Kumiai (PALACE)  
 Tokumei-Kumiai (SILVER LEAF)  
 Tokumei-Kumiai (SILVER CHATEAU)  
 Human Resources Governance Leaders Co., Ltd.  
 Mitsubishi UFJ Alternative Investments Co., Ltd.  
 MU Trust Property Management Co., Ltd.  
 Tokumei-Kumiai (RICE)  
 MM Partnership  
 MUS Information Systems Co., Ltd.  
 MUS Business Service Co., Ltd.  
 Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  
 au kabu.com Securities Co., Ltd.  
 Morgan Stanley MUFG Securities Co., Ltd.  
 Mitsubishi UFJ NICOS Co., Ltd.  
 Card Business Service Co., Ltd.  
 Ryoshin DC Card Company Ltd.  
 JMS Co., Ltd.  
 Paygent Co., Ltd.  
 JA Card Co., Ltd  
 ACOM CO., LTD.  
 IR Loan Servicing, Inc.  
 MU Credit Guarantee Co., Ltd.  
 GeNiE Inc.  
 Japan Digital Design, Inc.  
 Global Open Network, Inc.  
 Global Open Network Japan, Inc.  
 MUFG Innovation Partners Co., Ltd.  
 MUFG Innovation Partners No.1 Investment Partnership  
 MUFG Innovation Partners No.2 Investment Partnership  
 MUFG Innovation Partners Garuda No. 1 Investment limited partnership  
 MUFG Innovation Partners Garuda No. 1 Investment partnership  
 Mitsubishi Research Institute DCS Co., Ltd.  
 Mitsubishi HC Capital Inc.  
 Solution Design Co., Ltd.  
 Nippon Record Keeping Network Co., Ltd.  
 Mitsubishi UFJ Financial Partners Co., Ltd.  
 Mitsubishi UFJ Life Science 1, Limited Partnership  
 Banco MUFG Brasil S.A.  
 BTMU (Curacao) Holdings N.V.  
 MUFG Bank (Europe) N.V.  
 MUFG Funding (UK) Limited  
 MUFG Europe Lease (Deutschland) GmbH i.L.  
 MUFG Bank (Malaysia) Berhad  
 MUFG North America International, Inc.  
 MUFG Bank Mexico, S.A.  
 MUFG Nominees (HK) Limited  
 MUFG Nominees (UK) Limited  
 MUFG Americas Holdings Corporation  
 Shiloh IV Wind Project, LLC  
 Shiloh IV Holdings Lessor Trust  
 Green Union I Trust  
 Green Union II Trust  
 Green Union III Trust  
 MUFG Americas Funding Corporation  
 MUFG Americas Leasing Corporation

MUFG Americas Leasing (Canada) Corporation  
 MUFG Americas Leasing & Finance, Inc.  
 MUFG Americas Capital Leasing & Finance, LLC  
 MUFG Americas LF Capital LLC  
 MUFG Americas Capital Company  
 MUFG Fund Services (USA) LLC  
 MUFG Securities Americas Inc.  
 MUFG Capital Analytics LLC  
 MUFG Investor Services (US), LLC  
 Intrepid Investment Bankers LLC  
 Catalina Solar Holdings Lessor Trust  
 Catalina Solar, LLC  
 Morgan Stanley MUFG Loan Partners, LLC  
 PT. MU Research and Consulting Indonesia  
 MU Research and Consulting (Thailand) Co., Ltd.  
 MUFG Participation (Thailand) Co., Ltd.  
 AO MUFG Bank (Eurasia)  
 MUFG Bank (China), Ltd.  
 BTMU Liquidity Reserve Investment Limited  
 MUFG Bank Turkey Anonim Sirketi  
 Bank of Ayudhya Public Company Limited  
 Krungsri Ayudhya AMC Limited  
 Krungsri Nimble Company Limited  
 Ayudhya Development Leasing Company Limited  
 Ayudhya Capital Auto Lease Public Company Limited  
 Krungsriayudhya Card Company Limited  
 General Card Services Limited  
 Ayudhya Capital Services Company Limited  
 Krungsri General Insurance Broker Limited  
 Krungsri Genesis Company Limited  
 Krungsri Asset Management Company Limited  
 Total Services Solutions Public Company Limited  
 Ngern Tid Lor Public Company Limited  
 Krungsri Securities Public Company Limited  
 Siam Realty and Services Security Co.,Ltd.  
 Krungsri Leasing Services Co., Ltd.  
 HATTHA Bank Plc.  
 Krungsri Finnovate Co., Ltd.  
 Hattha Services Co., LTD.  
 Krungsri Non-deposit Taking Microfinance Institution Co., Ltd  
 Krungsri Capital Securities Public Company Limited  
 Lotus' s Money Services  
 Finnventure Private Equity Trust I  
 BTMU Liquidity Reserve Investment 2 Limited  
 BTMU Liquidity Reserve Investment 3 Limited  
 PT Guna Dharma  
 PT Bank Danamon Indonesia, Tbk.  
 PT Adira Quantum Multifinance  
 PT Adira Dinamika Multi Finance Tbk  
 PT Zurich Asuransi Indonesia Tbk  
 MUFG Enterprise Solutions India Private Limited  
 MUFG Holding (Thailand) Co., Ltd.  
 Bangkok MUFG Limited  
 GOLDEN ASIA FUND VENTURES LTD.  
 Lakefield Wind Project OP Trust  
 Lakefield Wind Project, LLC  
 Pacwind Holdings Lessor Trust  
 Pacific Wind, LLC  
 Vietnam Joint Stock Commercial Bank for Industry and Trade  
 GOLDEN ASIA FUND II, L.P.  
 Security Bank Corporation  
 GOLDEN ASIA FUND III, L.P.  
 Mars Growth Capital Pte. Ltd.  
 Mars Growth Capital Fund1, LP  
 SB Finance Company, Inc.  
 Mars Growth Capital Pre-Unicorn Fund, LP  
 Mars Equity M.C. Pte. Ltd.  
 Drakefield Holdco S.àr.l.  
 Mitsubishi UFJ Trust International Limited  
 Mitsubishi UFJ Baillie Gifford Asset Management Limited  
 Mitsubishi UFJ Investor Services & Banking (Luxembourg) S.A.  
 MUFG Lux Management Company S.A.  
 Mitsubishi UFJ Asset Management (UK) Ltd.  
 LUX J1 FUND  
 MUFG Investor Services Holdings Limited  
 MUFG Fund Services (Bermuda) Limited  
 MUFG Fund Services (Cayman) Limited  
 MUFG Fund Services (Cayman) Group Limited  
 MUFG Fund Services (Ireland) Limited  
 Fund Secretaries Limited  
 MUFG Fund Services Limited

MUFG Fund Services (Canada) Limited  
 MUFG Fund Services (UK) Limited  
 MUFG Fund Services (Halifax) Limited  
 MUFG Fund Services (Singapore) Pte. Ltd.  
 MUFG Fund Services (Hong Kong) Limited  
 MUFG Alternative Fund Services (Cayman) Limited  
 Firtown International Holdings Ltd.  
 General Secretaries Ltd.  
 AFS Controlled Subsidiary 1 Ltd.  
 AFS Controlled Subsidiary 2 Ltd.  
 AFS Controlled Subsidiary 3 Ltd.  
 MUFG Alternative Fund Services (Ireland) Limited  
 MUFG Jersey Limited  
 MUFG Jersey Management Company Limited  
 MUFG Controlled Subsidiary 1 (Cayman) Limited  
 MUFG Fund Services (Cayman)2 Limited  
 MUFG Fund Services (Halifax)2 Limited  
 MUFG Fund Services (Cyprus) Limited  
 MUFG Investor Services FinTech Limited  
 MCC Asset Management (Cayman) Ltd.  
 SWS MU FUND MANAGEMENT CO.,LTD.  
 SWSMU (SHANGHAI) ASSETS MANAGEMENT COMPANY LIMITED  
 MUFG Securities EMEA plc  
 MUFG Securities (Europe) N.V.  
 MUFG Securities Asia Limited  
 MUFG Securities (Canada), Ltd.  
 EASY BUY Public Company Limited  
 ACOM CONSUMER FINANCE CORPORATION  
 ACOM (M) SDN. BHD.  
 Morgan Stanley  
 FIRST SENTIER INVESTORS (LUXEMBOURG) EDIF II GP S.Á.R.L (COMPANY NO. B204413)  
 FIRST SENTIER INVESTORS (AUSTRALIA) IM LTD (ACN 114 194 311)  
 FIRST SENTIER INVESTORS (AUSTRALIA) INFRASTRUCTURE HOLDINGS LTD (ACN 085 313 926)  
 FIRST SENTIER INVESTORS (AUSTRALIA) INFRASTRUCTURE MANAGERS PTY LTD (ACN 101 384 294)  
 FIRST SENTIER INVESTORS (AUSTRALIA) IP HOLDINGS PTY LIMITED (ACN 625 765 399)  
 FIRST SENTIER INVESTORS (AUSTRALIA) RE LTD (ACN 006 464 428)  
 FIRST SENTIER INVESTORS (AUSTRALIA) SERVICES PTY LIMITED (ACN 624 305 595)  
 FIRST SENTIER INVESTORS (HONG KONG) NOMINEES LIMITED (CR NO. 0206615)  
 FIRST SENTIER INVESTORS (HONG KONG) AMC LIMITED (CR NO. 0580652)  
 FIRST SENTIER INVESTORS (HONG KONG) LIMITED (CR NO. 0206616)  
 FIRST SENTIER INVESTORS ASIA HOLDINGS LIMITED (ACN 054 571 701)  
 FIRST SENTIER INVESTORS EUROPE HOLDINGS LIMITED (COMPANY NO. 03904310)  
 FIRST SENTIER INVESTORS RQI Pty Ltd (ACN 133 312 017)  
 FIRST SENTIER INVESTORS (LUXEMBOURG) EDIF I FEEDERS MC S.A.R.L (COMPANY NO. B134314)  
 FIRST SENTIER INFRASTRUCTURE MANAGERS (INTERNATIONAL) LIMITED (COMPANY NO. 298444)  
 FIRST SENTIER INVESTORS (UK) IM LIMITED (COMPANY NO. SC047708)  
 FIRST SENTIER INVESTORS (UK) SERVICES LIMITED (COMPANY NO. 03904320)  
 FIRST SENTIER INVESTORS (IRELAND) LIMITED (COMPANY NO. 629188)  
 FIRST SENTIER INVESTORS (JAPAN) LIMITED (COMPANY NUMBER 0104-01-093090)  
 FIRST SENTIER INVESTORS (SINGAPORE) (REGISTRATION NO. 196900420D)  
 FIRST SENTIER INVESTORS (UK) FUNDS LIMITED (COMPANY NO. 02294743)  
 FIRST SENTIER INVESTORS (US) LLC (FILE NUMBER 546 9442)  
 FIRST SENTIER INVESTORS (LUXEMBOURG) EDIF I MC S.A.R.L (COMPANY NO. B128117)  
 FIRST SENTIER INVESTORS (SINGAPORE) HOLDINGS LIMITED (REGISTRATION NO. 199901706Z)  
 FIRST SENTIER INVESTORS INTERNATIONAL IM LIMITED (COMPANY NO. SC079063)  
 First Sentier Investors EU Holdings Limited (Company No.727873)  
 FSIB LTD (REGISTRATION NO. 26193)  
 SI HOLDINGS LIMITED (COMPANY NO. SC109439)  
 AlbaCore Capital Group Limited (Company No.727871)  
 AlbaCore Capital Limited (Company No. 581750)  
 AlbaCore Capital (UK) Limited (Company No. 10220978)  
 AlbaCore Capital LLP (Company No. OC412196)  
 FSSA Holdings Limited (Company No. UEN 202418662W)  
 FSSA (Singapore) Limited (Company No. UEN 202421579R)

This is annexure B of 3 pages referred to in Form 603, Notice of initial substantial holder dated 20 May 2025



Hidetoshi Fuwa

Authorised signatory

Date 20 May 2025

Holder of relevant interest	Date of acquisition	Consideration cash	Consideration non-cash	Class and number of securities affected
Mitsubishi UFJ Financial Group, Inc.	16/01/2025	1,824.80	N/A	9,124 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	16/01/2025	305.04	N/A	1,488 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	20/01/2025	10,740.08	N/A	46,696 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	21/01/2025	4,243.95	N/A	18,862 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	23/01/2025	3,687.30	N/A	14,460 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	29/01/2025	1,801.20	N/A	7,505 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	29/01/2025	158.64	N/A	661 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	30/01/2025	757.92	N/A	3,158 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	30/01/2025	6,451.00	N/A	25,804 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	31/01/2025	449.32	N/A	1,912 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	31/01/2025	116.09	N/A	494 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	3/02/2025	4,036.73	N/A	17,941 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	3/02/2025	1,759.05	N/A	7,818 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	4/02/2025	692.64	N/A	2,886 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	4/02/2025	20,739.84	N/A	86,416 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	5/02/2025	2,858.50	N/A	11,434 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	7/02/2025	1,877.01	N/A	6,586 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	10/02/2025	584.06	N/A	2,014 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	11/02/2025	617.68	N/A	2,206 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	13/02/2025	683.76	N/A	2,442 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	20/02/2025	4,055.98	N/A	16,555 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	20/02/2025	579.50	N/A	2,318 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	21/02/2025	656.76	N/A	2,526 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	24/02/2025	563.75	N/A	2,255 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	25/02/2025	548.56	N/A	2,239 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	26/02/2025	535.68	N/A	2,232 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	27/02/2025	556.67	N/A	2,183 Fully Paid ordinary shares

## Annexure B

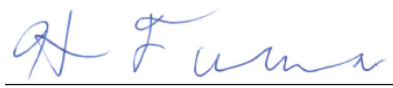
Mitsubishi UFJ Financial Group, Inc.	28/02/2025	581.14	N/A	2,372 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	28/02/2025	490.32	N/A	2,043 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	3/03/2025	503.14	N/A	2,141 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	4/03/2025	679.58	N/A	3,089 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	4/03/2025	495.45	N/A	2,202 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	4/03/2025	4,820.73	N/A	22,422 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	5/03/2025	541.20	N/A	2,460 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	6/03/2025	7,890.24	N/A	32,876 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	6/03/2025	591.12	N/A	2,463 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	7/03/2025	481.44	N/A	2,006 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	10/03/2025	1,247.62	N/A	5,309 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	10/03/2025	461.78	N/A	1,965 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	11/03/2025	364.53	N/A	1,676 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	11/03/2025	4,755.66	N/A	22,646 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	12/03/2025	434.60	N/A	2,120 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	13/03/2025	458.48	N/A	2,084 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	13/03/2025	7,187.18	N/A	32,669 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	14/03/2025	457.68	N/A	1,907 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	18/03/2025	398.32	N/A	1,532 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	20/03/2025	379.60	N/A	1,460 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	20/03/2025	2,663.99	N/A	10,447 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	21/03/2025	6,110.90	N/A	23,060 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	21/03/2025	6,246.76	N/A	24,026 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	21/03/2025	385.31	N/A	1,454 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	24/03/2025	369.24	N/A	1,448 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	26/03/2025	3,867.41	N/A	14,594 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	26/03/2025	2,226.15	N/A	8,730 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	26/03/2025	5,780.16	N/A	21,408 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	26/03/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	49,715,939 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	27/03/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	19,605,924 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	1/04/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	2,499,978 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	8/04/2025	499.40	N/A	2,561 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	9/04/2025	8,303.31	N/A	48,843 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	9/04/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	914,975 Fully Paid ordinary shares



## Annexure B

Mitsubishi UFJ Financial Group, Inc.	10/04/2025	561.30	N/A	2,842 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	10/04/2025	39,000.00	N/A	200,000 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	10/04/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	968,066 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	14/04/2025	491.40	N/A	2,457 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	16/04/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	36,960,452 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	17/04/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	26,261,821 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	21/04/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	35,523 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	22/04/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	39,663,999 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	24/04/2025	278.07	N/A	1,196 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	24/04/2025	N/A	Borrowed by an entity controlled by Morgan Stanley - see Annexure C	53,397 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	28/04/2025	N/A	Borrowed by an entity controlled by Morgan Stanley - see Annexure C	72,467 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	29/04/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	1,860,389 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	29/04/2025	N/A	Borrowed by an entity controlled by Morgan Stanley - see Annexure C	67,282 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	30/04/2025	N/A	Borrowed by an entity controlled by Morgan Stanley - see Annexure C	68,234 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	1/05/2025	N/A	Borrowed by an entity controlled by Morgan Stanley - see Annexure C	43,513 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	5/05/2025	8,058.05	N/A	32,890 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	5/05/2025	N/A	Borrowed by an entity controlled by Morgan Stanley - see Annexure C	67,995 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	6/05/2025	N/A	Borrowed by an entity controlled by Morgan Stanley - see Annexure C	7,629 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	7/05/2025	N/A	Borrowed by an entity controlled by Morgan Stanley - see Annexure C	67,352 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	8/05/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	2,060,627 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	13/05/2025	45.90	N/A	170 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	13/05/2025	395.40	N/A	1,451 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	14/05/2025	295.66	N/A	1,085 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	14/05/2025	198.28	N/A	721 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	14/05/2025	1,786.37	N/A	6,678 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	14/05/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	49,715,939 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	15/05/2025	1.35	N/A	5 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	15/05/2025	8.58	N/A	33 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	15/05/2025	82.15	N/A	310 Fully Paid ordinary shares
Mitsubishi UFJ Financial Group, Inc.	15/05/2025	N/A	Collateral Received by an entity controlled by Morgan Stanley - see Annexure C	49,715,939 Fully Paid ordinary shares

This is annexure C of 2 pages referred to in Form 603, Notice of initial substantial holder dated 20 May 2025



Hidetoshi Fuwa

Authorised signatory

Dated 20 May 2025

The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and MAYBANK SECURITIES PTE. LTD.
Transfer Date	20250515;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	Prime broker may return shares which were rehypothecated from the client at any time.
Does the lender have the right to recall early?	Yes/No
If yes, detail	Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and Regal Funds Management Pty Limited as trustee for Regal partners private fund
Transfer Date	20250515;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	Prime broker may return shares which were rehypothecated from the client at any time.
Does the lender have the right to recall early?	Yes/No
If yes, detail	Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and EQUITY TRUSTEES LIMITED AS RESPONSIBLE ENTITY FOR REGAL INVESTMENT FUND
Transfer Date	20250515;

<b>Holder of Voting Rights</b>	Prime broker has the right to vote securities rehypothecated from the Client.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	Prime broker may return shares which were rehypothecated from the client at any time.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b> Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and Regal Funds Management Pty Ltd as trustee for Regal Australian Active Extension Trust
<b>Transfer Date</b>	20250515;
<b>Holder of Voting Rights</b>	Prime broker has the right to vote securities rehypothecated from the Client.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	Prime broker may return shares which were rehypothecated from the client at any time.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b> Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	